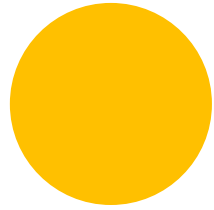
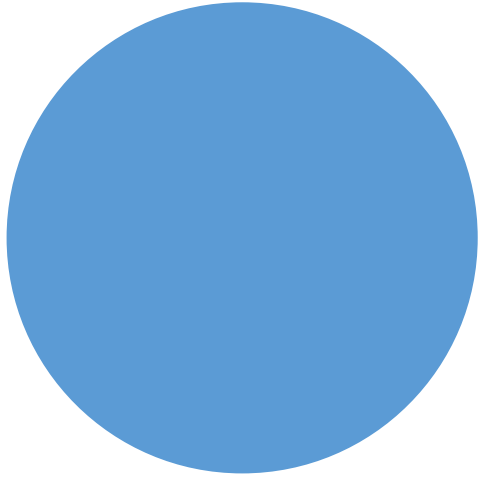


Ambulatory EMR Tricks

NextGen and Schapptbook



"I hear there's a new ICD-10 code for carpal tunnel syndrome caused by clicking too many times in an EMR system."



How to access
your schedule

Changes....

Pre-round: only in SchapptBook (in Citrix) – only for GMAP

In Clinic: NextGen will show you when your patients arrive (will not show no shows)

Notes: NextGen

UHC 5A: Everything in NextGen



Open Citrix in any internet browser

www.citrix.dmc.org



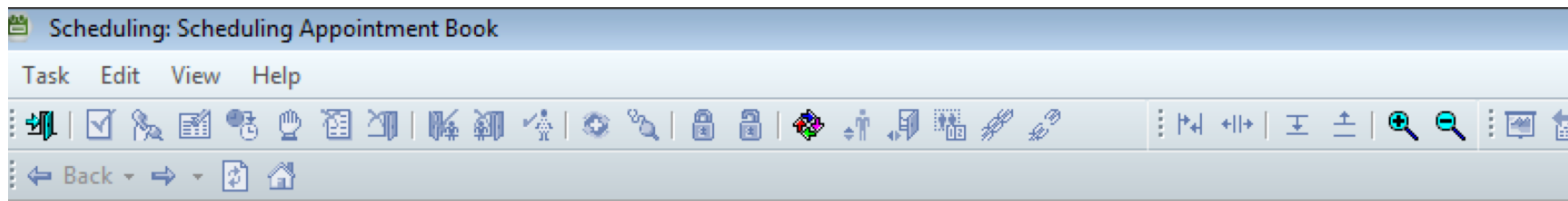
1. Look for
“Schapptbook” Icon on
your desktop

Note: It may not be in
the same location as
the screen shot shows

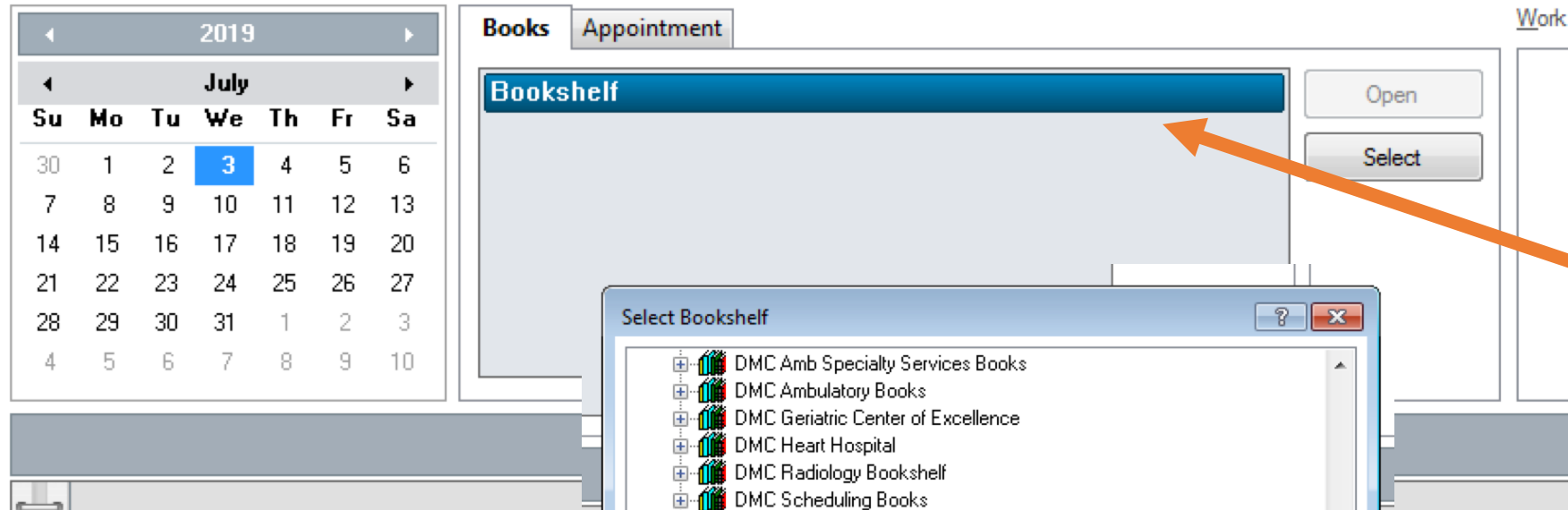
2. Double Click on the
Schapptbook Icon



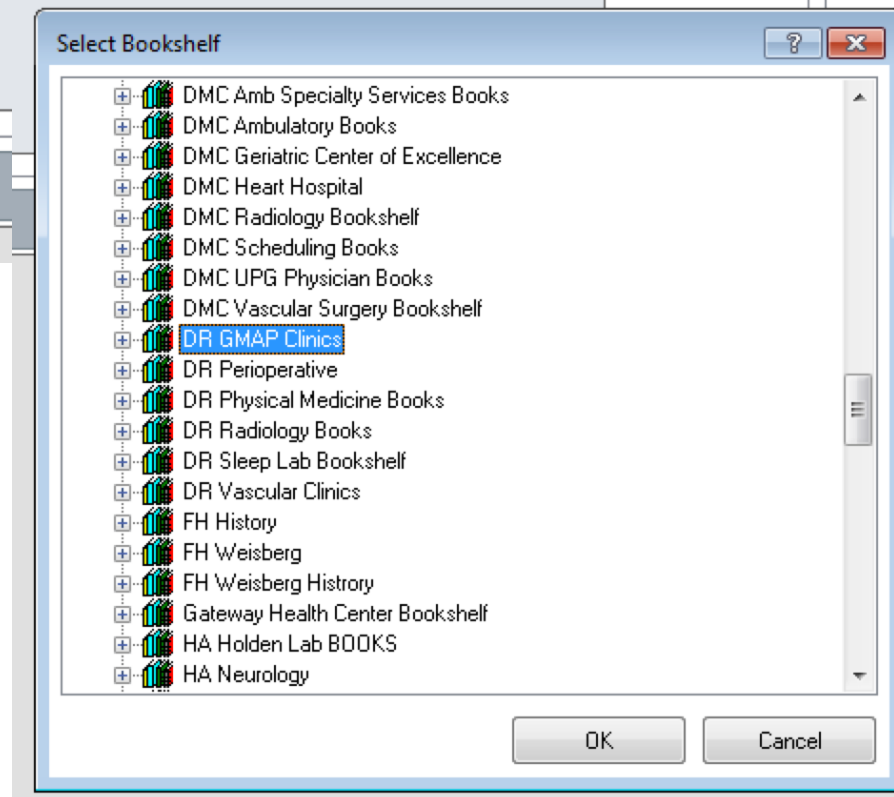
3. Enter your ID and Password
in the box that is shown
below



This is what you should see once the application opens



Double-click on "Bookshelf"

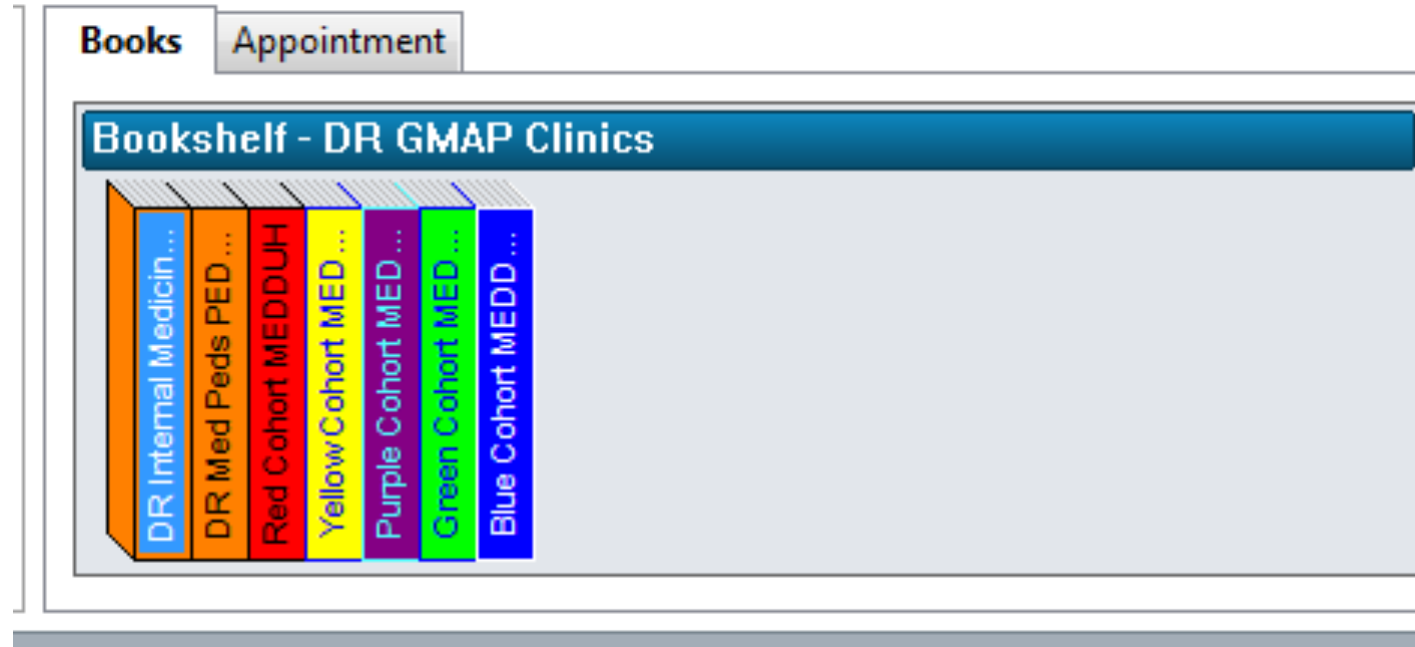


Scroll down to "DR GMAP Clinics"

Do NOT expand selection, only HIGHLIGHT your selection

Click "OK"

Double click on the desired book shown below
to open up the schedule for that location/group

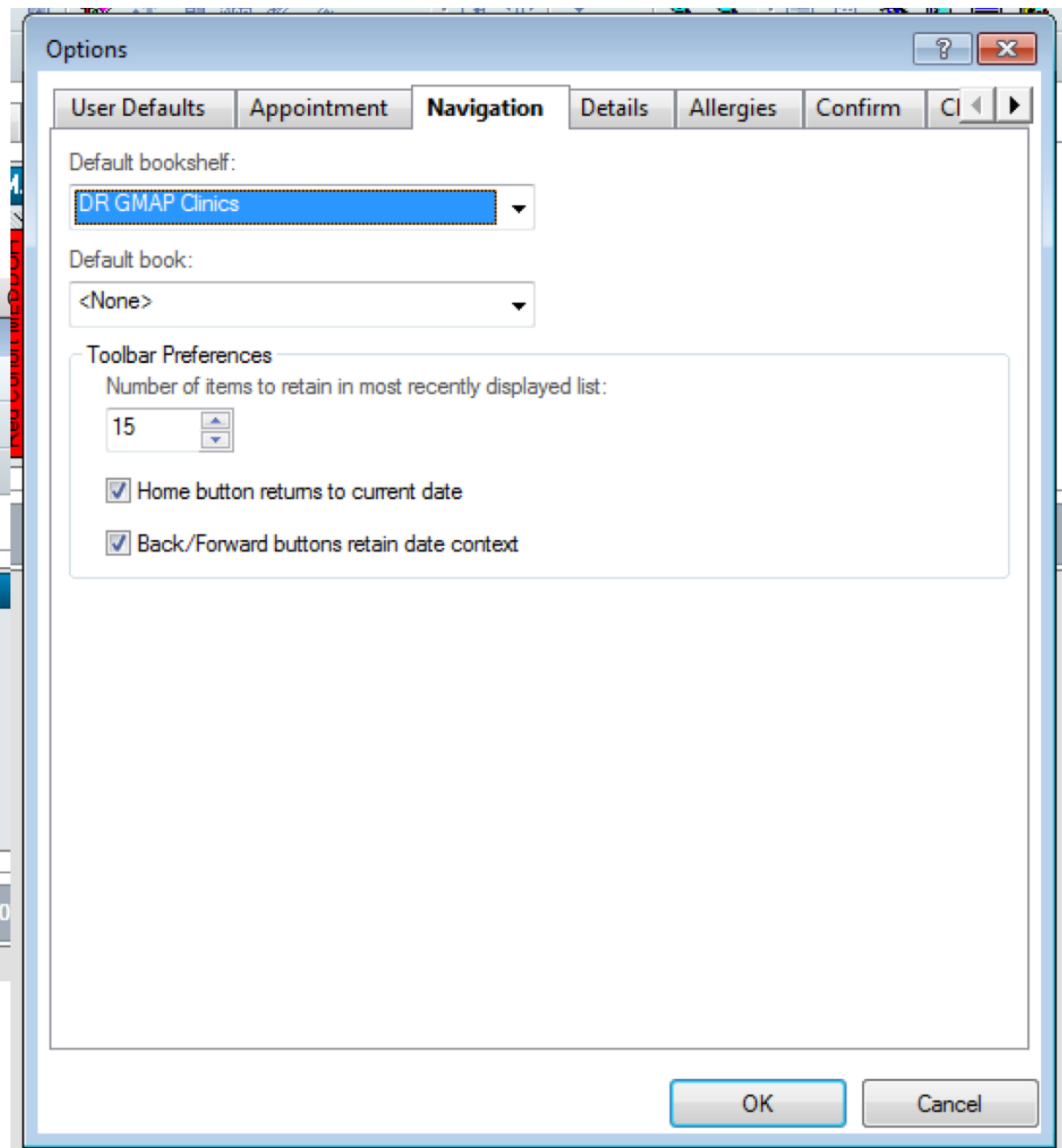
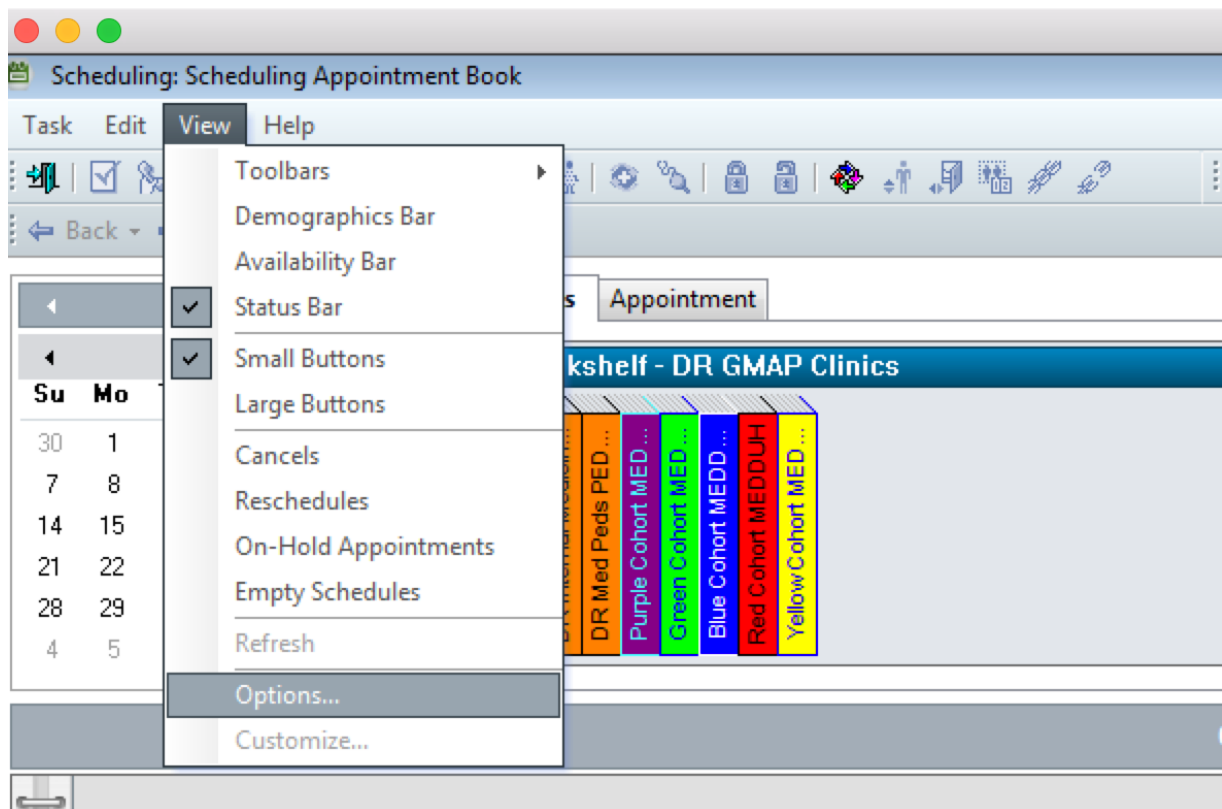


You should see schedules like those shown on the bottom of the screen shot below

[illegible]

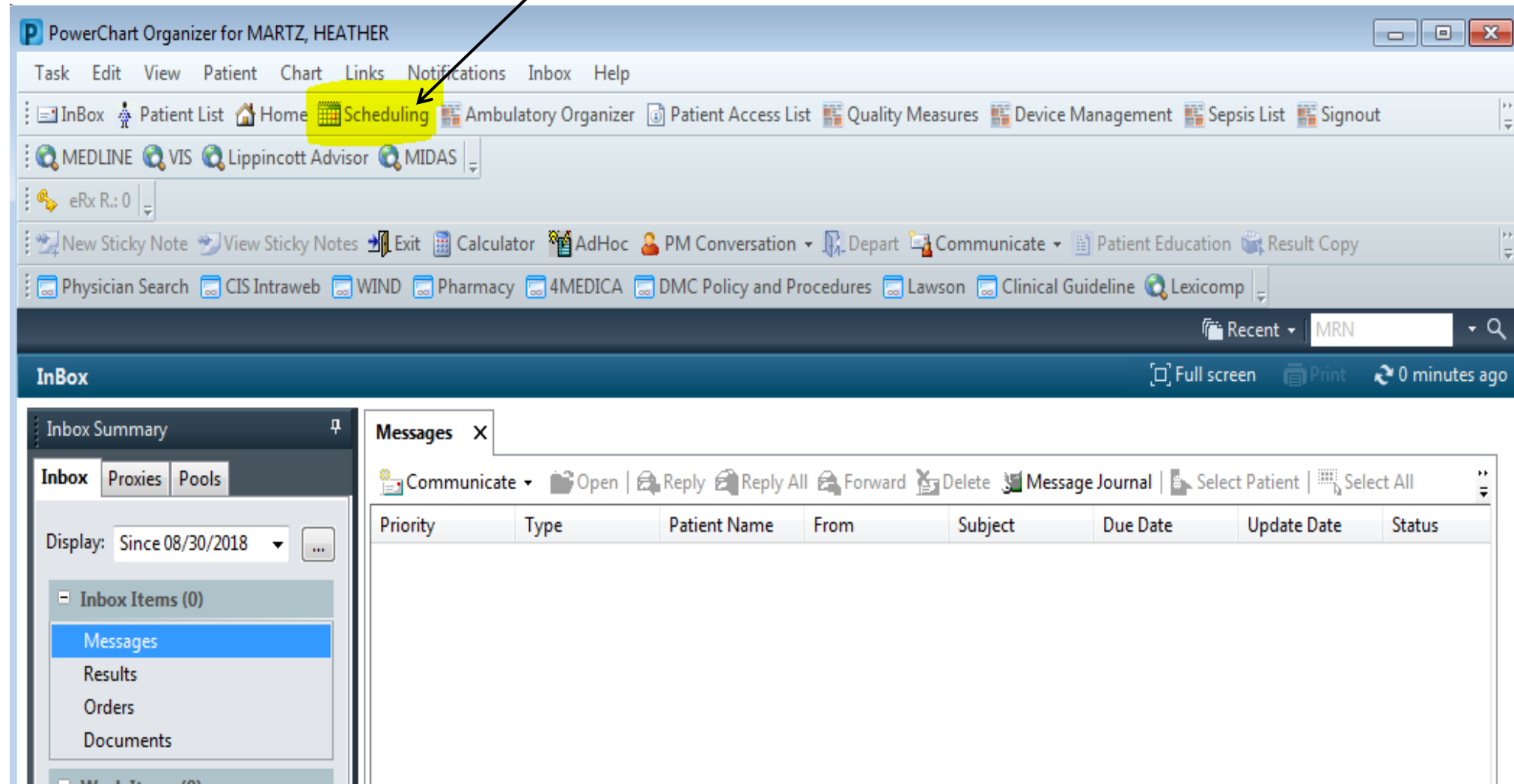
Make DR GMAP Clinic your default calendar 2:

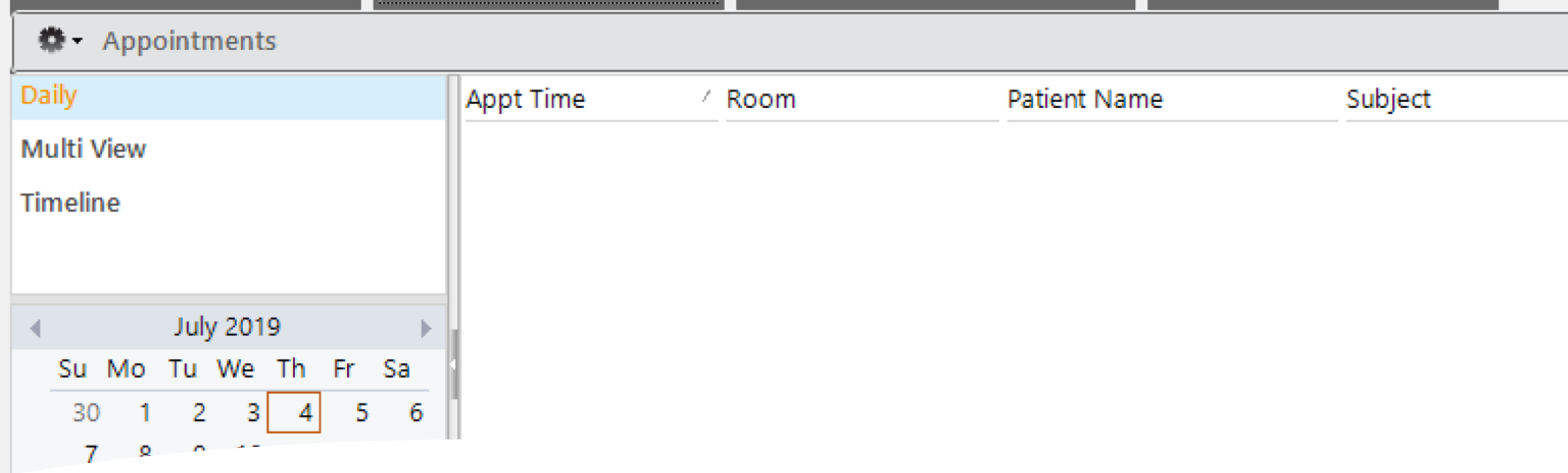
1:



Powerchart: You can also launch scheduling from the icon within powerchart.
(Icon shown below)

****But this will only show you your own schedule. Not the whole clinic's schedule**

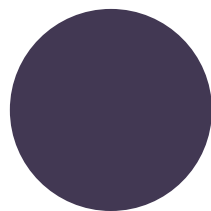
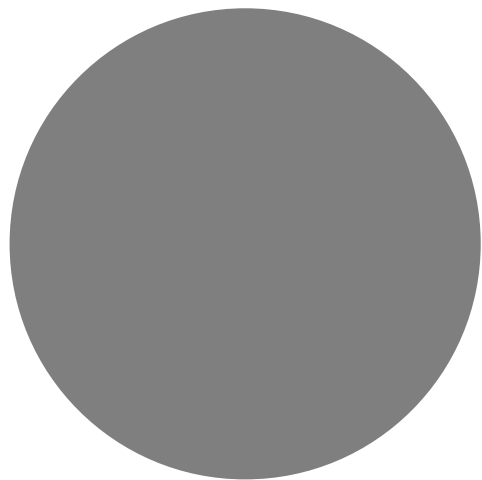




While you are in
clinic...

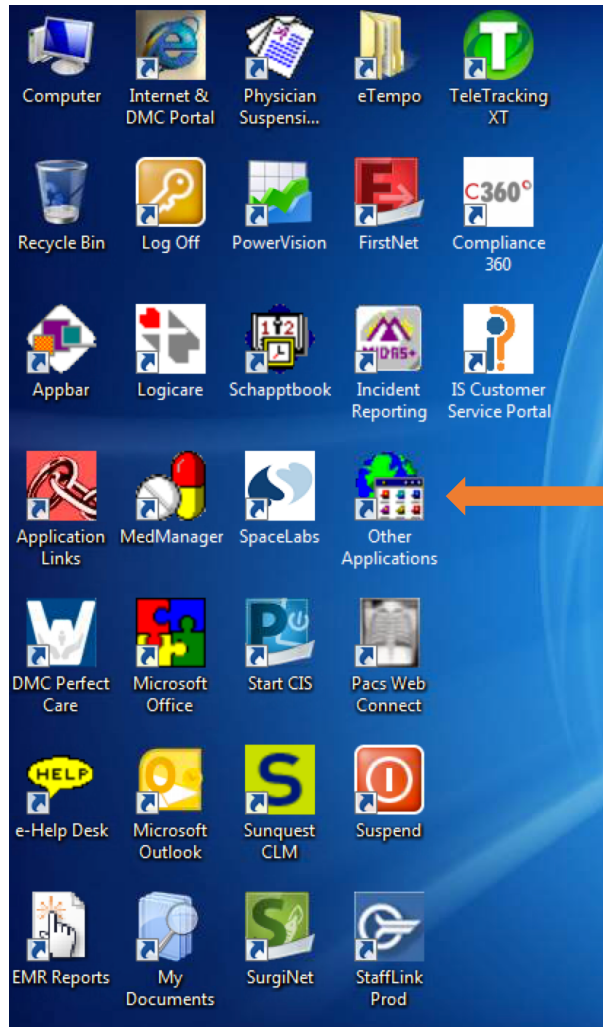
Your patients will pop up in your NextGen
appointment book as they are checked in

They will not be visible if they are not checked in

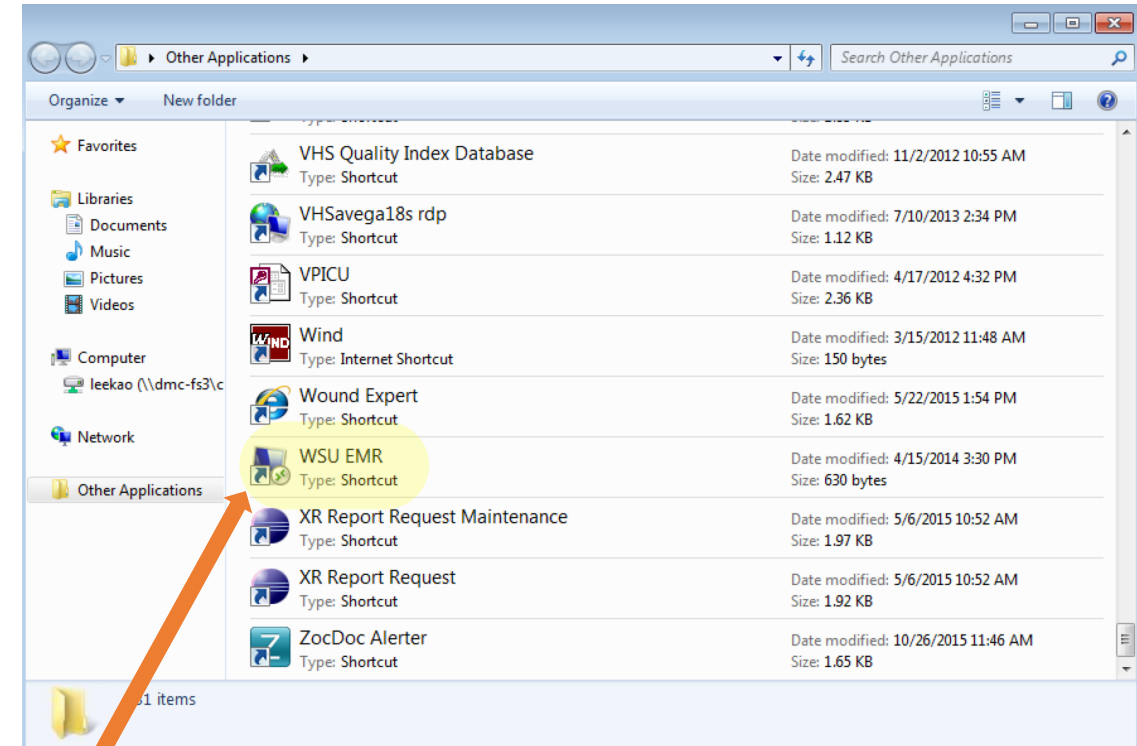


NextGen: How to
log-on remotely

Logging onto NextGen: Citrix



Double-click
"Other Applications"



Double-click "WSU EMR" for NextGen

NextGen will then appear in the world's smallest window ever ...

Logging onto NextGen: Remotely – PC

Use the link: <https://rdsweb.med.wayne.edu/RDWeb/Pages/en-US/login.aspx>

Click Clinical Applications

Click the NextGen 5 (Prod) icon.

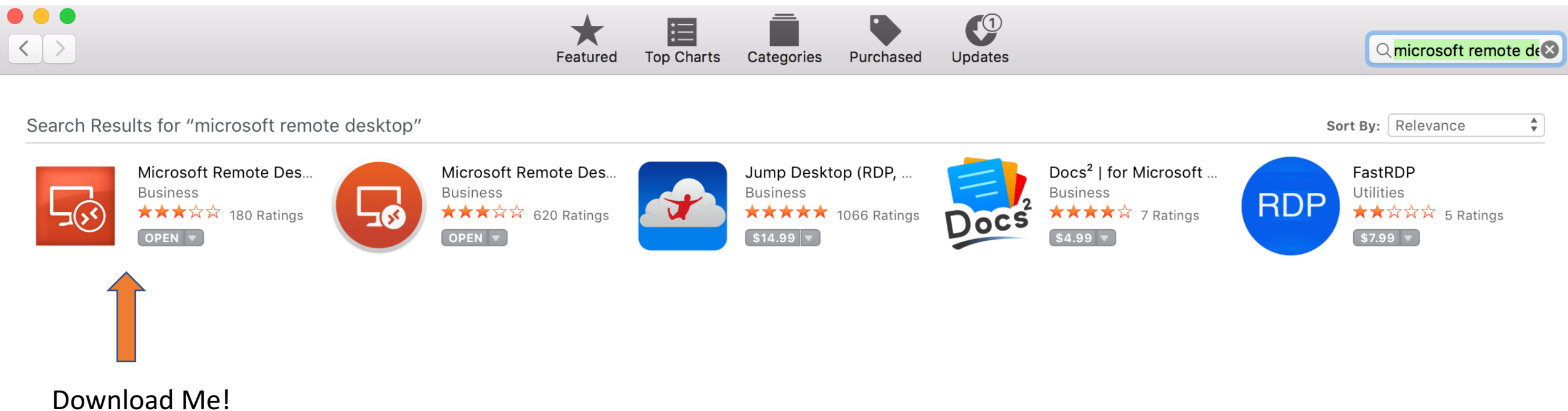
Username: med\YOUR SOM ID

Password: YOUR SOM PASSWORD

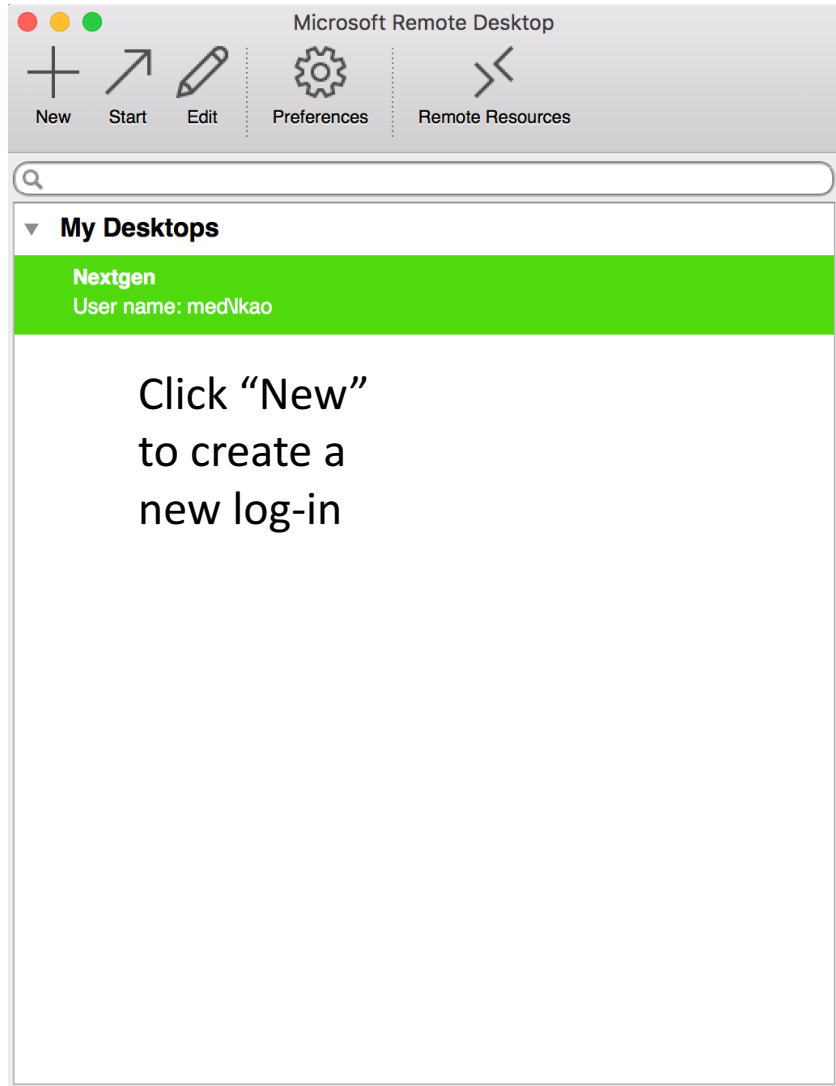


Logging onto NextGen: Remotely – Mac

1. App store
2. Download Microsoft Remote Desktop 8 - the old version, not the new version (yes we are in 2019 and NextGen is aware of this bug and still has not fixed it)



Logging onto NextGen: Remotely - Mac

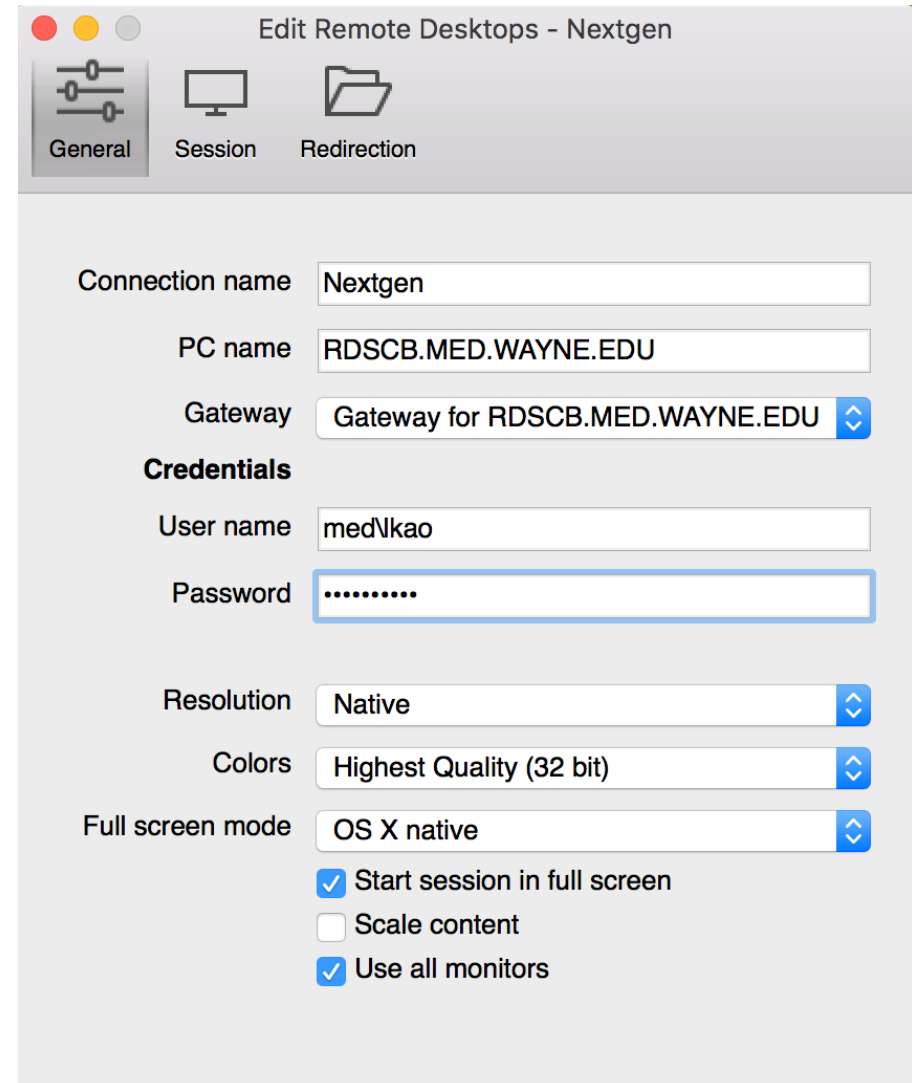


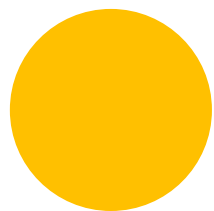
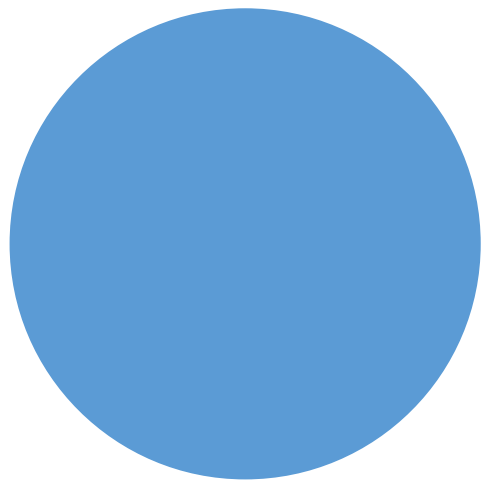
URL: rdsweb.med.wayne.edu

Username: med\Your SOM ID

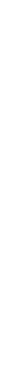
Password: Your SOM Password

1. A new screen will appear stating you Successfully Loaded Remote Resources. Close window.
2. Double click the Next Gen 5 (Prod) icon from the list of Remote Resources.
3. New blue screen appears. Select OK.
4. Double click the EHR icon.
5. Enter EHR credentials and select logon.





NextGen:
How to Complete an
Ambulatory Note



What are all these buttons?

“Categories”:
where you can find
other documents
including outside
hospital records,
diagnostic results,
old scanned in
DME forms, etc.

Previous
encounters.

Click on the (+)
to expand the
encounter.

“Master_IM”
files are the final
compiled note

The screenshot displays a medical software interface. At the top, there's a navigation bar with tabs like 'OBGYN', 'Patient De...', 'Forms Tracking', 'Sticky Note', 'Ref. Provider', 'HIPAA', 'Adv. Directives', and 'Screening Sum.'. Below this, a patient encounter is open for '05/23/2019 11:00 AM : *SOAP'. The main area is divided into sections: 'General' (with 'Established patient' selected), 'Reason for Visit' (with 'Follow up' entered), and 'History of Present Illness' (with a list of symptoms like GERD, hypertension, etc.). On the right, a 'Patient History' panel shows a list of previous encounters with dates and times. An orange arrow points from the 'Categories' text to the 'Patient History' panel. Another orange arrow points from the 'Previous encounters' text to the list of encounters. A third orange arrow points from the 'Click on the (+)' text to a plus sign icon in the 'Patient History' panel. A fourth orange arrow points from the 'Click to prescribe medications' text to a prescription icon (Rx) in the bottom right corner of the interface. A fifth orange arrow points from the 'Click to order and view labs' text to a lab test icon (flask) in the bottom left corner of the interface.



Click to order
and view **labs**



Click to prescribe
medications

History of Present Illness

History of Present Illness

The encounter will already have been created for you by the MAs as the patient is being checked in

The screenshot shows a medical software interface for a patient named SONIA WILSON (F), DOB: 01/20/1966 (53 years), Weight: 149.00 lb (67.59 Kg). The patient's address is 19774 ASBURY PARK, DETROIT, MI 482352407. The primary pharmacy is Safari Drugs, and the PCP is Kao, Leslie MD. The interface includes a navigation bar with tabs for Patient, History, Inbox, PAQ, DM, and Close. A toolbar at the top contains icons for Logout, Save, Clear, and Delete. The main content area displays a SOAP note template with sections for General, Reason for Visit, and History of Present Illness. The SOAP tab is highlighted in yellow. An orange arrow points from the SOAP tab to the 'Intake' button in the Patient History window.

File Edit Default View Tools Admin Utilities Window Help

Logout Save Clear Delete

50 E. Canfield- Suite 100 Kao, Leslie MD

Patient History Inbox PAQ DM Close

SONIA WILSON (F) DOB: 01/20/1966 (53 years) Weight: 149.00 lb (67.59 Kg)

Alerts Allergies 0 Probl 9 Dx 27 Meds 12 Appts 3 Labs

Address: 19774 ASBURY PARK
DETROIT, MI 482352407
Contact: (313) 808-4224 (H)

Pt. Insurance: BLUE CROSS COMPLETE (BCN)
Nickname:
Patient Portal:

Primary Pharmacy: Safari Drugs
Pharmacy Address: 17100 W. 7 Mile Rd
Secondary Pharmacy:

PCP: Kao, Leslie MD
Referring:
Rendering:

OBGYN Patient De... Forms Tracking Sticky Note Ref. Provider HIPAA Adv. Directives Screening Sum.

05/23/2019 11:00 AM : "SOAP"

Specialty Internal Medicine Visit Type Office Visit

Intake Histories Summary SOAP Precepting Finalize Checkout

Order Management Document Library Procedures Tobacco Cessation

Care Guidelines Global Days Quick Note: Apply Save

General

Established patient New patient Historian:

Reason for Visit

Introduction:
This 53 year old female presents for Follow up.

Do not launch HPI The Associated Symptoms/Pertinent Negatives documentation shares to HPIs and ROS entered in this encounter. Intake Comments

GERD
hypertension
diabetes
hyperlipidemia
fatigue
chest pain
long term use of anticoag
palpitations

Reason for Visit
Follow up

History of Present Illness

Ready University Physician Group Ikao12 CAP NUM SCRL 07/04/2019

The screenshot shows the Patient History window with a list of encounters. The 'Intake' button is highlighted in yellow. An orange arrow points from the 'Intake' button to the 'SOAP' tab in the main window.

Patient History

Patient H... Patient D... Categories

New Lock Filter

06/10/2019 09:26 AM
*Intake
06/07/2019 07:56 AM
06/05/2019 03:20 PM

Double-click on "Intake" to get to the main page

Click on **SOAP** to get to the main page where you start your note

History of Present Illness

Under **"Reason for Visit"**:

Enter a reason that is not pre-coded eg, "est visit" or "followup"

This will give you a larger free text area

To change the **"Reason for Visit"**:

Click on **Additional / Manage**

LBERT TEST (M) DOB: 04/14/1956 (63 years) V

Address: 4201 SAINT ANTOINE S
DETROIT, MI 482012153

Contact: (248) 357-4877 (H)

06/10/2019 09:26 AM : "*Intake" x

Reason for Visit

☒ Do not launch HPI

asthma
chest pain
diabetes
fatigue
depression
GERD
headache
hyperlipidemia
hypertension
back pain
chronic conditions
Well child HPI

Other:

Reason for Visit

Select your reasons for visit ☐ All hpis

Abdominal pain
Abnormal pap
Abrasion(s)
Adrenal problems
Allergies
Amenorrhea
Anemia
Anxiety
Arthralgias
Asthma
Back pain
Behavior problems (peds)
Bipolar disorder
Bite(s)
Blood in stool
Blood in urine
Blurry vision
BP check
Breast lump
Breast tenderness
Bruising
Burning on urination
Burns
Carpal tunnel symptoms
Chest discomfort
Chest pain
CHF (follow up)
Chills

Reason(s) for visit

☐ Follow up
headache

☐ Follow up
medication refill

☐ Follow up

☐ Follow up

☐ Follow up

☐ Follow up

☐ Follow up

"Clear"

Then enter
free text
Eg
'followup'

History of Present Illness

Click on “Reason for Visit” to open up text box to type HPI

Generic Free Form1 - HPI

Information on this HPI that has been pre-populated from another HPI must be changed on the original HPI to prevent conflicting documentation. E & M coding information: [Review of Test\(s\)](#)

Concern: ☐ Acute ☐ Chronic Severity: ☐ Mild ☐ Moderate ☐ Severe ☐ Incapacitating ☐ Other:

Onset: Context: Quality:

Duration:

Location:

Aggravated by: Relieved by:

Associated symptoms: Pertinent Negatives:

HPI:

Sort By: ☒ Summary ☐ Phrase [My Phrase](#)

This field is limited to 9000 characters.

You will see this window if you used a free text “Reason for Visit”

“followup”

“Save & Close” when you’re done

Headache Quick Visit

Concern: Onset: Pain scale: Severity of symptoms: ☐ Mild ☐ Moderate ☐ Severe ☐ Incapacitating Status: ☐ Improving ☐ No change ☐ Worse ☐ Resolved Frequency: ☐ Constant ☐ Recurring ☐ Intermittent ☐ Nocturnal

Location: ☐ Entire head ☐ Frontal ☐ R ☐ L ☐ B ☐ Vertex ☐ Temporal ☐ R ☐ L ☐ B ☐ Occipital ☐ Ocular ☐ R ☐ L ☐ B ☐ Neck ☐ Parietal ☐ R ☐ L ☐ B Other:

Timing: ☐ Daytime ☐ Upon waking ☐ No pattern ☐ Weekday ☐ Nocturnal ☐ Weekend

Context: ☐ N ☐ Y ☐ Recent head trauma ☐ Recent MVA ☐ Stress Other negatives: Other positives: Comments:

Aggravated by: ☐ Nothing ☐ Allergies ☐ Certain foods ☐ Exercise ☐ Head position ☐ Noise Other negatives: Other positives: Comments:

Relieved by: ☐ Nothing ☐ Analgesics ☐ Bath ☐ Darkness ☐ Decongestants ☐ Heat Other negatives: Other positives: Comments:

Associated symptoms/Pertinent negatives: ☐ No associated symptoms ☐ No pertinent negatives ☐ All others negative

Neg Pos ☐ Blurred vision ☐ Hemianopsia right ☐ Loss of consciousness ☐ Memory impairment ☐ Nausea ☐ Neck stiffness ☐ Personality changes ☐ Phonophobia ☐ Photophobia ☐ Vision loss left ☐ Vision loss right ☐ Visual aura ☐ Vertigo ☐ Vomiting Other negatives: Other positives: Comments:

Comments:

Review of systems: ☐ Constitutional ☐ Chills/rigors ☐ Fatigue ☐ Fever ☐ HEENT ☐ Headache ☐ Diplopia ☐ Photophobia ☐ Vertigo ☐ HEENT ☐ Visual loss left ☐ Visual loss right ☐ Gastrointestinal ☐ Nausea ☐ Vomiting ☐ Musculoskeletal ☐ Neck stiffness ☐ CBC ☐ Immunological ☐ Environmental allergies ☐ (Labs ordered here will not upload to lab module)

You will see this window if you used a stock “Reason for Visit”

“headache”

Histories and Vitals

His(Her)stories

History

History Review

Past Medical/Surgical

Interim

Social

Family

Diagnostic

☐ No relevant past medical/surgical history

❖ Confidential

☐ Medical History

☐ Surgical History

☒ Show All

Disease/Disorder

Cataract

Wet age-related macular degeneration of both eyes with active choroidal neovascularization

Wet age-related macular degeneration of both eyes with active choroidal neovascularization

Wet age-related macular degeneration of both eyes with active choroidal neovascularization

Wet age-related macular degeneration of both eyes with active choroidal neovascularization

Side

Both Eyes

OD

OD

OD

OS

Onset Date

2058

2018

2018

2018

Management

Phaco w/ PCIOL

Lucentis 0.5

Lucentis 0.5-mg prefilled syringe

Pneumatic Laser

Avastin

Side

OD

OD

OD

OS

Date

06/04/2018

06/04/2018

05/23/2018

05/23/2018

Outcome

❖ Social Determinants of Health

Add

Edit

Remove

“Add” and either choose pre-selected hx or free text hx

N.B. If a patient does not have any new histories, this does not need to be done each time

Vital Signs

Vital Signs

❖ [Historical information entered this encounter](#) ❖ [Health Promotion Plan | History](#)

Time	Ht (in)	Wt (lb)	BMI	BP	Position	Side	Site	Cuff Size	Pulse	Respiration	Temp (F)	Pulse Ox Rest	Pain Level	Comm
------	---------	---------	-----	----	----------	------	------	-----------	-------	-------------	----------	---------------	------------	------

◀

Import

Refresh

Add

Edit

Re

The MAs will enter the patient's vital signs from intake

If you retake any values, "Add" them manually

Review of Systems and Physical Exam

Review of Systems

Review of Systems

ROS Defaults:

Primary Care ROS - Female

Constitutional

HEENT

Respiratory

Cardiovascular

Vascular

Gastrointestinal

Genitourinary

Reproductive

Metabolic | Endocrine

Neuro | Psychiatric

Dermatologic

Musculoskeletal

Hematologic

Immunologic

ROS-Female

Information pre-populated from a popup such as an HPI must be changed on that popup to prevent conflicting documentation.

ROS Defaults:

Constitutional

☐ All neg

Neg Pos

☐ Chills

☐ Fatigue

☐ Fever

☐ Malaise

☐ Night sweats

☐ Weight gain

☐ Weight loss

☐ Other:

Cardiovascular

☐ All neg

Neg Pos

☐ Chest pain

☐ Claudication

☐ Edema

☐ Palpitations

☐ Other:

Gastrointestinal

☐ All neg

Neg Pos

☐ Abdominal pain

☐ Blood in stools

☐ Change in stools

☐ Constipation

☐ Diarrhea

☐ Heartburn

☐ Loss of appetite

☐ Nausea

☐ Vomiting

☐ Other:

Respiratory

☐ All neg

Neg Pos

☐ Chronic cough

☐ Cough

☐ Known TB exposure

☐ Shortness of breath

☐ Wheezing

☐ Other:

Reproductive

☐ All neg

Neg Pos

☐ Abnormal Pap

☐ Dysmenorrhea

☐ Dyspareunia

☐ Hot flashes

☐ Irregular menses

☐ Vaginal discharge

☐ Other:

Integumentary

☐ All neg

Neg Pos

☐ Breast discharge

☐ Breast lump

☐ Brittle hair

☐ Brittle nails

☐ Hair loss

☐ Hirsutism

☐ Hives

☐ Pruritus

☐ Mole changes

☐ Rash

☐ Skin lesion

☐ Other:

Neurological

☐ All neg

Neg Pos

☐ Dizziness

☐ Extremity numbness

☐ Extremity weakness

☐ Gait disturbance

☐ Headache

☐ Memory impairment

☐ Seizures

☐ Tremors

☐ Other:

Psychiatric

☐ All neg

Neg Pos

☐ Anxiety

☐ Depression

☐ Insomnia

☐ Other:

Metabolic / Endocrine

☐ All neg

Neg Pos

☐ Cold intolerance

☐ Heat intolerance

☐ Polydipsia

☐ Polyphagia

☐ Other:

Musculoskeletal

☐ All neg

Neg Pos

☐ Back pain

☐ Joint pain

☐ Joint swelling

☐ Muscle weakness

☐ Neck pain

☐ Other:

Hematologic / Lymphatic

☐ All neg

Neg Pos

☐ Easy bleeding

☐ Easy bruising

☐ Lymphadenopathy

☐ Other:

Immunologic

☐ All neg

Neg Pos

☐ Contact allergy

☐ Environmental allergies

☐ Food allergies

☐ Seasonal allergies

☐ Other:

☐ All others negative

Save & Close

Cancel

Physical Exam

Physical Exam

- One Page Exam
- Constitutional
- Eyes
- Neck | Thyroid
- Breast
- Respiratory
- Cardiovascular
- Vascular
- Abdomen
- Genitourinary
- Skin | Hair
- Musculoskeletal

Constitutional:

Overall appearance: ☐ Normal

Eyes: Vision Screening:

Conjunctiva: R ☐ Normal L ☐ Normal

Pupil: R ☐ Normal L ☐ Normal

Fundus: R ☐ Normal L ☐ Normal

Nose/Mouth/Throat:

External ear: R ☐ Normal L ☐ Normal

Canal: R ☐ Normal L ☐ Normal

TM: R ☐ Normal L ☐ Normal

Hearing: R ☐ Normal L ☐ Normal

External nose: ☐ Normal

Lips/teeth/gums: ☐ Normal

Oropharynx: ☐ Normal

Tonsils: ☐ Normal

Neck/Thyroid: Lymphatic:

Neck inspection: ☐ Normal Thyroid gland: ☐ Normal

Neck palpation: ☐ Normal Lymph nodes: ☐ Normal

☐ Breast exam deferred

Breast:

Breast inspection: ☐ Normal Breast palpation: ☐ Normal

Respiratory:

Effort: ☐ Normal

	Side:	Location:	Findings:
Inspection:	<input type="checkbox"/> Normal		
Auscultation:	<input type="checkbox"/> Normal		

Cardiovascular:

Auscultation: ☐ Normal EKG

Vascular: Extremity Diabetic Foot Exam

Pedal pulses: ☐ Normal

Edema: ☐ No ☐ Yes

Capillary refill: ☐ Less than 2 seconds ☐ Greater than 2 seconds

Abdomen:

Inspection: ☐ Normal

Auscultation: ☐ Normal

Neg Pos

☐ Abdominal tenderness: ☐ ☐

☐ Hepatic enlargement: ☐ cm below margin ☐ Crosses midline

☐ Spleen enlargement: ☐ cm below margin ☐ Crosses midline

☐ Hernia

Genitourinary: Rectal

External genitalia: ☐ Normal

Urethra: ☐ Normal

Cervix: ☐ Normal

Uterus: ☐ Normal

Adnexa: ☐ Normal

Sphincter tone: ☐ Normal

Diagnostic fecal occult blood: ☐ Negative ☐ Positive ☐ Not indicated

Musculoskeletal: Skin:

Extremities overview: ☐ Normal Inspection: ☐ Normal

Neurological:

Memory: ☐ Normal

Cranial nerves: ☐ II - XII grossly intact ☐ I is grossly intact Details

DTRs: ☐ Normal

Sensory: ☐ Normal

Psych:

No Yes No Yes

☐ Oriented to person, place, time, situation ☐ Poor judgement

☐ Appropriate mood and affect ☐ Poor insight

Comments: ☐ Carry forward comments

Save & Close
Cancel

Physical Exam

Default

❖ Constitutional:

Overall appearance:

❖ Eyes: ❖ Vision Screening:

Conjunctiva: L ☐ Normal ☐

Pupil: R ☐ Normal ☐

Fundus: L ☐ Normal ☐

R ☐ Normal ☐

❖ Ears: ❖ Nose/Mouth/Throat:

External ear: R ☐ Normal ☐

Canal: L ☐ Normal ☐

TM: R ☐ Normal ☐

Hearing: L ☐ Normal ☐

R ☐ Normal ☐

External nose: ☐ Normal ☐

Lips/teeth/gums: ☐ Normal ☐

Oropharynx: ☐ Normal ☐

Tonsils: ☐ Normal ☐

❖ Neck/Thyroid: ❖ Lymphatic:

Neck inspection: ☐ Normal ☐ Thyroid gland: ☐ Normal ☐

Neck palpation: ☐ Normal ☐ Lymph nodes: ☐ Normal ☐

❖ Breast: ☐ Breast exam deferred

Breast inspection: ☐ Normal ☐ Breast palpation: ☐ Normal ☐

❖ Respiratory:

Effort: ☐ Normal ☐

Inspection: ☐ Normal ☐

Auscultation: ☐ Normal ☐

❖ Cardiovascular:

Auscultation: ☐ Normal ☐

❖ Vascular: ❖ Extremity ❖ Diabetic Foot Exam

Pedal pulses: ☐ Normal ☐

Edema: ☐ No ☐ Yes

Capillary re

❖ Abdomen:

Inspection: ☐ Normal ☐

Auscultation: ☐ Normal ☐

Neg Pos

☐ Abdominal tenderness:

☐ Hepatic enlargement:

☐ Spleen enlargement:

☐ Hernia

❖ Genitourinary: ❖ Rectal

External genitalia: ☐ Normal ☐

Urethra: ☐ Normal ☐

Cervix: ☐ Normal ☐

Uterus: ☐ Normal ☐

Adnexa: ☐ Normal ☐

Sphincter tone: ☐ Normal ☐

Diagnostic fecal occult blood: ☐ Negative ☐ Positive

❖ Musculoskeletal: ❖ Skin

Extremities overview: ☐ Normal ☐

❖ Neurological:

Memory: ☐ Normal ☐

Cranial nerves: ☐ II - XII grossly intact ☐

DTRs: ☐ Normal ☐

Sensory: ☐ Normal ☐

❖ Psych:

No Yes

☐ Oriented to person, place, time, situation ☐ Poor judgement

☐ Appropriate mood and affect ☐ Poor insight

Comments:

☐ Carry forward comments

Save & Close Cancel

Overall appearance...

age appropriate
apathetic
chronically ill-appearing
depressed
good hygiene
ill appearing
non-toxic
older than stated age
poly trauma
poor hygiene
slovenly
well developed
wheelchair bound
younger than stated age

Close

You can click "Normal"

Or choose from pre-selected descriptions or adjectives

Musculoskeletal - Physical Exam

❖ Constitutional

❖ Head/face

❖ Eyes

❖ Ears

❖ Nose/mouth/throat

❖ Neck/thyroid

❖ Lymphatic

❖ Breast

❖ Respiratory/thorax

❖ Cardiovascular

❖ Vascular

❖ Abdomen

❖ Genitourinary

❖ Rectal

❖ Skin/hair

❖ Back/spine

❖ Musculoskeletal

❖ Jointman

❖ Soft tissue

❖ Extremities

❖ Neurological

❖ Psychiatric

☐ Select all normal

Extremities overview: ☐ Normal

Gait: ☐ Normal

Inspection/palpation: Range of motion:

Cervical spine: ☐ Normal ☐ Detail

Thoracic spine: ☐ Normal ☐ Detail

Lumbar spine: ☐ Normal ☐ Detail

Shoulder: L: ☐ Normal ☐ Detail

R: ☐ Normal

Elbow: L: ☐ Normal ☐ Detail

R: ☐ Normal

Hands: L: ☐ Normal ☐ Detail ☐ Wrist Detail

R: ☐ Normal ☐ Detail ☐ Digits

Hip: L: ☐ Normal ☐ Detail

R: ☐ Normal

Ribs: L: ☐ Normal

R: ☐ Normal

Pelvis: L: ☐ Normal

R: ☐ Normal

Knee: L: ☐ Normal ☐ Detail

R: ☐ Normal

Foot/ankle: L: ☐ Normal ☐ Detail

R: ☐ Normal ☐ Diabetic Foot Exam

Comments:

free text here

Save & Close Cancel

If you click on the name of the system itself (eg, "Musculoskeletal") Another window opens up that allows you to enter more detail by clicking or free texting (easier)

Assessment and Plan

Labs

Diagnostics

Referrals

Medications

Assessment and Plan

Diagnosis/Plan

Dx/AP History



Birth control method (BCM) at end of visit:

Diagnoses
My Plan
A/P Details
Labs (Interfaced)
Labs
Diagnostics
Referrals
Office Procedures
Review/Cosign Orders
View Immunizations
Office Diagnostics
Physical Therapy Orders

1.	Diagnosis	Acute lacrimal canaliculitis of unspecified lacrimal passage (H04.339).
	Plan Orders	The patient had the following test(s) completed today: UA DIPSTICK.
2.	Diagnosis	Colon cancer screening (Z12.11).
	Plan Orders	Further diagnostic evaluations ordered today include(s) Colonoscopy, diagnostic to be performed.
3.	Diagnosis	Tobacco abuse (Z72.0).
	Plan Orders	Further diagnostic evaluations ordered today include(s) Low-dose chest CT to be performed.

Click on “Diagnoses” to start adding Dx

Assessment and Plan

1. Add an Attending's name (you will not be able to do anything else until you do this step)

Tip: You may put any attending's name down to start putting in orders, then change the name after you staff

2. Click on previous diagnosis if available

3. Search for new diagnosis to add

Add or Update A

Diagnoses My Plan A/P Details Labs

Today's Concerns/Reason For Visit

1. Follow up

(Select a row from any grid to add to Today's ☒ Add Diagnoses on 1-click

Billing Diagnosis History ☐ Show chronic only

Diagnosis Description	Code
B12 deficiency	E53.8
Chronic cough	R05
Closed compression fracture of L1 lumbar vertebra with routine healing, subsequent encounter	S32.010D
Closed stable burst fracture of first lumbar vertebra, sequela	S32.011S
Hemangioma of liver	D18.03
HTN, goal below 130/80	I10
Other pulmonary embolism without acute cor pulmonale	I26.99
Weakness of both lower extremities	R29.898
Weight loss, unintentional	R63.4

Add Common Diagnosis |

Attending: Devara, Anupama Clear Problem IT

ICD description Other pulmonary embolism without acute cor pulmonale

Impression

☐ Mark diagnosis as chronic Add diagnosis to ☐ Clinical problems ☐ My tracked pro

Today's Diagnoses

#	Dx (Code), Status, Side, Site	Imp
1	Closed compression fracture of L1 lumbar vertebra with routine healing, subsequent encounter (S32.010D)	
2	Other pulmonary embolism without acute cor pulmonale (I26.99)	

Assessment and Plan

Search for new diagnosis to add:

1. Free text
2. To add diagnosis, click the PLUS sign (not the name of the diagnosis)
3. Save & Close



IMO ProblemIT Search

Powered by IMO*Problem IT Terminology

colon cancer X 20 Search

☒ Filter By Age ☒ Filter By Gender

>	R	U	Colon cancer (C18.9) .307
+	R	U	Colon cancer metastasized to bone (C18.9) (+) .307
+	R	U	Colon cancer metastasized to brain (C18.9) (+) .307
+	R	U	Colon cancer metastasized to intra-abdominal lymph node (C18.9) (+) .307
+	R	U	Colon cancer metastasized to intrathoracic lymph node (C18.9) (+) .307
+	R	U	Colon cancer metastasized to liver (C18.9) (+) .307
+	R	U	Colon cancer metastasized to lung (C18.9) (+) .307
+	R	U	Colon cancer metastasized to mesenteric lymph nodes (C18.9) (+) .307
+	R	U	Colon cancer metastasized to multiple sites (C18.9) .307
+	R	U	Colon cancer metastasized to pelvis (C18.9) (+) .307
+	R	U	Colon cancer metastasized to pleura (C18.9) (+) .307
+	R	U	Colon cancer metastasized to skin (C18.9) (+) .307
+	R	U	Colon cancer metastasized to small intestine (C18.9) (+) .307
+	R	U	Colon cancer without distant metastasis (C18.9) .307
+	R		Colon cancer, ascending (C18.2) .307
+	R	U	Colon cancer, BRCA1 positive (C18.9) (+) .307
+	R	U	Colon cancer, BRCA2 positive (C18.9) (+) .307
+			Colon cancer high risk (Z91.89)
+			Colon cancer screening (Z12.11)

Add to: Assessments Problems Both

Save & Close

Assessment and Plan

Highlight the
Diagnosis
corresponding
with the
Assessment
and Plan

Assessment Plan Details

Diagnoses

My Plan

A/P Details

Labs

Diagnostics

Referrals

Office Procedures

Cosign Orders

Today's Diagnoses: (Select a diagnosis and enter the details below.)

Intake Comments

Diagnosis/Plan Expanded View

Medications

Immunizations

#	Description	Code	Status
1	Acute lacrimal canaliculitis of unspecified lacrimal passage	H04.339	
2	Colon cancer screening	Z12.11	
3	Tobacco abuse	Z72.0	

Selected Diagnosis: Acute lacrimal canaliculitis of unspecified lacrimal passage

Add

Edit

Sort DX

Remove

Impression/Comments: Sort By: Summary Phrase My Phrases | Manage My Phrases

ASSESSMENT

(Only the first 215 characters will be displayed in the Diagnosis Module.)

Patient Plan: Exclusions My Phrases | Common Phrases | Manage My Phrases

Sort By: Summary Phrase

Quick patient's plan that they can read.
Type in layman's terms before they leave [Optional]

Differential Diagnosis: Sort By: Summary Phrase My Phrases | Manage My Phrases

Previous Patient Plan | Previous Provider Plan | Health Promotion Plan

Provider Plan: Sort By: Summary Phrase

My Phrases | Common Phrases | Manage My Phrases

PLAN

(Provider plan will not print on the patient plan.)

Today's Orders:

The patient had the following test(s) completed today: UA DIPSTICK.

Follow Up

Counseling Details

Postoperative Quality Reporting

Quick Task

Save & Close

Cancel

Save & Close

*Don't "x" out.
You will loose
all your work*

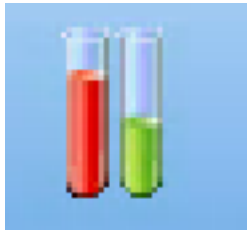
Assessment and Plan

Labs

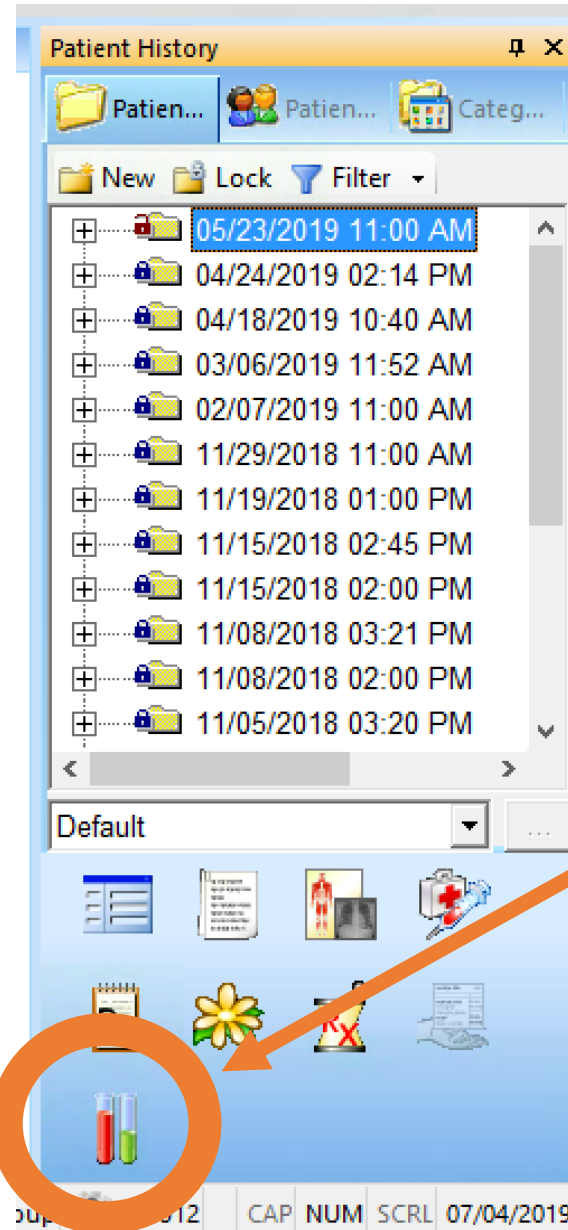
Diagnostics

Referrals

Medications



Labs



Click to order
and view **labs**



Labs

“Results”: Old labs (duh)
Labs are supposed to be integrated with CIS – but not all CIS labs may show up

“Orders Summary”:
Where to order new labs

05/23/2019 11:00 AM: “*SOAP” Order Module x

Results Orders Summary Immunizations

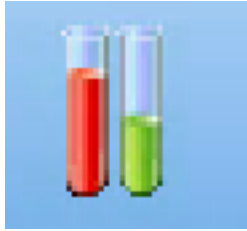
View results by Resources ☐ Show Only Results Refresh Graph... Go to Order T

Results are viewed by lab short description.

Collection Date & Time	04/18/2019 11:58	02/07/2019 12:34
CBC AND COMPLETE...		
BASO #	0.0	
BASO %	0	
EOS #	0.1	
EOS %	1	
HEMATOCRIT	39.5	
HEMOGLOBIN	12.3	
IMMATURE GRAN AB...	0.0	
IMMATURE GRANULO...	0	
LYMPHS #	3.0	
LYMPHS %	43	
MANUAL DIFF REVIEW	1	
MCH	31.9	

Results history: Copy Select All

“Immunizations”: See previous immunization record and order new vaccinations



Labs

Click on “New...” to order new labs

05/23/2019 11:00 AM: **SOA** Order Module

Results Orders Summary Immunizations

Orders

All Labs Radiology Imm. Scheduled Expired Manage Filters...

New... Refresh Sign-off... Update... Cancel... Delete Print Fax... Send Tracking...

Order#	Encounter Date	NextGen Status	Provider Name	Description
PRO942179	05/23/2019 11:00 AM	Ordered	Kao, Leslie	
PRO935537	04/18/2019 10:40 AM	Sent	Kao, Leslie	PROTEIN ELECTROPHORESIS AND QUANT
PRO935532	04/18/2019 10:40 AM	Signed-Off	Kao, Leslie	PROTEIN ELECTROPHORESIS AND QUANT / COMPREHENSIVE METABOLIC / IFB ANTIBODY / FOLATE, SERUM / VITAMIN B12 / CBC & COMPLETE DIFF
PRO921585	02/07/2019 11:00 AM	Signed-Off	Kao, Leslie	HOMOCYSTEINE, PLASMA / METHYLMALONIC ACID

< >

Results

Sign-off and Tracking Comments



Labs

"Search All..." to
look for labs by
name

Search Tests

Test description:

Test code:

Coding system:

Test Description	Test Code
<input checked="" type="checkbox"/> RHEUMATOID FACTOR	46805

☒ Add selected tests to provider favorites

Check this box to
save lab favorites
before clicking
"OK"

Create New Lab Order for WILSON, SONIA

Lab Rad Imm

Performing Entity: Antrim ☐ STAT ☐ Hold ☐ Ordered Elsewhere Specimen Charge

Select Diagnosis

Patient This Order Search All... Check Today's Check Chronic Check All Uncheck All

☐ Other pulmonary embolism without acute cor pulmonale (I26.99) ☐ Hemangioma of liver (D18.03)

☐ Closed compression fracture of L1 lumbar vertebra with routine healing, subs... ☐ Weakness of both lower extremities (R29.898)

☐ Weight loss, unintentional (R63.4) ☐ HTN, goal below 130/80 (I10)

☐ B12 deficiency (E53.8) ☐ Chronic cough (R05)

Select Tests

Show Favorites By Category This Order Search All... Check All Uncheck All Add to Favorites Delete from Favorites ☐ Use NextGen Compendium

<input type="checkbox"/> ALKALINE PHOSPHATASE (11445)	<input type="checkbox"/> C-REACTIVE PROTEIN (24406)	<input type="checkbox"/> HEPATITIS C GENOTYPE (337162)	<input type="checkbox"/> PROTEIN ELECTROPHORESIS AND QU...	<input type="checkbox"/> STOOL CULTURE (29843)
<input type="checkbox"/> ANA ANTINUCLEAR AB (737)	<input type="checkbox"/> CREATININE, RANDOM URINE (110155)	<input type="checkbox"/> HEPATITIS C TOTAL AB (324855)	<input type="checkbox"/> PROTEIN, URINE (110221)	<input type="checkbox"/> SYPHILIS EIA SCREEN (335299)
<input type="checkbox"/> BASIC METABOLIC PANEL (310193)	<input type="checkbox"/> FERRITIN (29884)	<input type="checkbox"/> HIV AG/AB (327072)	<input type="checkbox"/> PSA, TOTAL (45534)	<input type="checkbox"/> TB QUANTIFERON GOLD (213751)
<input type="checkbox"/> BHCG, QUANTITATIVE (16923)	<input type="checkbox"/> FOLATE, SERUM (30361)	<input type="checkbox"/> HPV FROM SURE PATH PAP (319483)	<input type="checkbox"/> PT (with INR) (646)	<input type="checkbox"/> TB SPOT (329474)
<input type="checkbox"/> CBC & COMPLETE DIFF (190)	<input type="checkbox"/> FREE THYROXINE (FT4) (703)	<input type="checkbox"/> IFB ANTIBODY (337758)	<input type="checkbox"/> PTH, INTACT (213447)	<input type="checkbox"/> THIN PREP AND HPV INDICATION (3205...
<input type="checkbox"/> CHLAM/GONO DNA AMPLI (315853)	<input type="checkbox"/> GLYCATED HGB (AFFINITY HPLC) (3114...	<input type="checkbox"/> LIPID PROFILE (124784)	<input type="checkbox"/> PTT (42721)	<input type="checkbox"/> TSH (612)
<input type="checkbox"/> CHLAMYDIA DNA AMPLIF (315663)	<input type="checkbox"/> GONORRHEA DNA AMPLIF (315671)	<input type="checkbox"/> MAGNESIUM (38646)	<input type="checkbox"/> RHEUMATOID FACTOR (46805)	<input type="checkbox"/> URIC ACID (51201)
<input type="checkbox"/> COMPLEMENT C3 (16964)	<input type="checkbox"/> HCV FIBROSURE (337832)	<input type="checkbox"/> MICROALBUMIN, URINE (115485)	<input type="checkbox"/> SED RATE-WESTERGREN(AUTO) (31820...	<input type="checkbox"/> URINALYSIS, COMPLETE (166)
<input type="checkbox"/> COMPLEMENT C4 (23325)	<input type="checkbox"/> HEPATITIS ACUTE PANEL (214536)	<input type="checkbox"/> OVA & PARASITES (326710)	<input type="checkbox"/> SGOT (AST) (31765)	<input type="checkbox"/> URINE CULT W/SUSCEPT (372)
<input type="checkbox"/> COMPREHENSIVE METABOLIC (310185)	<input type="checkbox"/> HEPATITIS B SURFACE AB (33605)	<input type="checkbox"/> PREGNANCY, URINE (22087)	<input type="checkbox"/> SGPT (ALT) (31807)	<input type="checkbox"/> VAGINOSIS TRIPLE PROBE (326744)

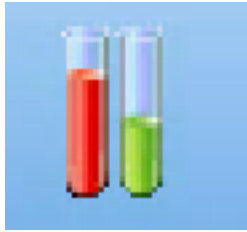
Assign Diagnosis to Selected Tests

You **MUST** select a
diagnosis before you order
labs (eg, HTN)
(Okay to lump most labs
into one diagnosis)

Click on the
labs that
you want to
order

To finish:
Save & Send

Save & Send



Labs



Once you order labs, make sure the lab encounter you want is highlighted

Click on the down arrow next to print

Click "Print Preview"
Wait impatiently ... really it's an uncomfortably long pause

Click the print icon and choose your printer

Print out ALL labs and hand it to the patient. If you order NEW labs after handing the first one to the patient, PRINT OUT A NEW LAB REQUISITION and give it to the patient

05/23/2019 11:00 AM : **SOAP* Order Module x

Results Orders Summary Immunizations

Orders

All Labs Radiology Imm. Scheduled Expired Manage Filters...

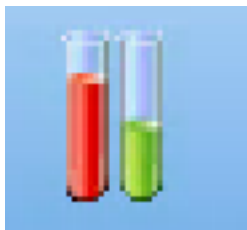
New... Refresh Sign-off... Update... Cancel... Delete Print Fax... Send Tracking...

	Order#	Encounter Date	NextGen Status	Provider Name	Description
	PRO942179	05/23/2019 11:00 AM	Ordered	Kao, Leslie	
	PRO935537	04/18/2019 10:40 AM	Sent	Kao, Leslie	PROTEIN ELECTROPHORESIS AND QUANT
	PRO935532	04/18/2019 10:40 AM	Signed-Off	Kao, Leslie	PROTEIN ELECTROPHORESIS AND QUANT / COMPREHENSIVE METABOLIC / IFB ANTIBODY / FOLATE, SERUM / VITAMIN B12 / CBC & COMPLETE DIFF
	PRO921585	02/07/2019 11:00 AM	Signed-Off	Kao, Leslie	HOMOCYSTEINE, PLASMA / METHYLMALONIC ACID

< >

Results

Sign-off and Tracking Comments



Labs

Invalid Requisition Missing Diagnosis

NO!

YES!!!

DMC

University
Laboratories

4201 St. Antoine, Detroit MI 48201

For Services: 313-745-4100 or 800-456-2154 Specimen Pickup: 800-456-7637

Order Date/Time: 7/4/2019 10:52:34PM

Client Account #: 1041412

Client Location: 50 E. Canfield- Suite 100
50 E. Canfield Detroit, MI
48201

Client Phone: (313) 745-4525

Pager: () -

Ordering Physician: Kao, Leslie

Order Entered By: Leslie Kao

Order Submitted Electronically at: 7/4/2019 10:54:17PM

Status of Electronic Order: Sent

Collect Date:

Collect Time:

WSUPG Person Number: 107429239

Patient: TEST, ALEXANDER

Address: 921 BEECHMONT ST, DEARBORN, MI, 481241512

DOB: 06/02/1941

Home Phone: (313) 402-0840

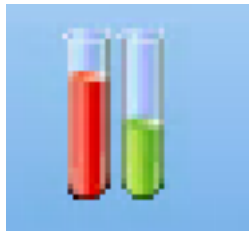
Sex: M

Diagnosis Code

M00.9

** Make sure the diagnosis is at the top (if there is no diagnosis, there will be large angry red words)

1. Right click on the lab encounter
2. Edit
3. Highlight all the labs
4. Select a diagnosis



Labs: Gonorrhea and Chlamydia

This will be the most infuriating lab you will order.
If it doesn't work, delete the order and start again

Write "Urine" or "Cervix" or "Penis"
wherever you can or else you will get
angry red letters at the top of the
printed lab

Lab Rad Imm

Performing Entity: Antrim ☐ STAT ☐ Hold ☐ Ordered Elsewhere

Select Diagnosis

Patient	This Order	Search All...	Check Today's	Check Chronic	Check All	Uncheck All
<input type="checkbox"/> Tobacco abuse (Z72.0)	<input type="checkbox"/> Acute lacrimal canalculitis of unspecified la...	<input type="checkbox"/> Esser				
<input type="checkbox"/> Colon cancer screening (Z12.11)	<input type="checkbox"/> Adverse effect of angiotensin-converting-e...	<input type="checkbox"/> Hyper				
<input type="checkbox"/> HYPERTENSION NOS (401.9)	<input type="checkbox"/> Complication due to ACE inhibitor (R05)	<input type="checkbox"/> Type				
<input type="checkbox"/> DIABETES MELLITUS (250)	<input checked="" type="checkbox"/> Pyogenic arthritis of right knee joint, due to...	<input type="checkbox"/> Type				

Select Tests

Show Favorites	By Category	This Order	Search All...	Check All	Uncheck All	Add to F
<input type="checkbox"/> ALKALINE PHOSPHATASE (11445)	<input type="checkbox"/> C-REACTIVE PROTEIN (24406)	<input type="checkbox"/> HIV A				
<input type="checkbox"/> ANA ANTINUCLEAR AB (737)	<input type="checkbox"/> CREATININE, RANDOM URINE (110155)	<input type="checkbox"/> HEP A				
<input type="checkbox"/> BASIC METABOLIC PANEL (310193)	<input type="checkbox"/> FERRITIN (29884)	<input type="checkbox"/> HIV A				
<input type="checkbox"/> BHCG, QUANTITATIVE (16923)	<input type="checkbox"/> FOLATE, SERUM (30361)	<input type="checkbox"/> HPV I				
<input type="checkbox"/> CBC & COMPLETE DIFF (190)	<input type="checkbox"/> FREE THYROXINE (FT4) (703)	<input type="checkbox"/> IFB A				
<input checked="" type="checkbox"/> CHLAM/GONO DNA AMPLI (315853)	<input type="checkbox"/> GLYCATED HGB (AFFINITY HPLC) (3114...	<input type="checkbox"/> LIPID				
<input type="checkbox"/> CHLAMYDIA DNA AMPLIF (315663)	<input type="checkbox"/> GONORRHEA DNA AMPLIF (315671)	<input type="checkbox"/> MAGI				
<input type="checkbox"/> COMPLEMENT C3 (16964)	<input type="checkbox"/> HCV FIBROSURE (337832)	<input type="checkbox"/> MICR				
<input type="checkbox"/> COMPLEMENT C4 (23325)	<input type="checkbox"/> HEPATITIS ACUTE PANEL (214536)	<input type="checkbox"/> OVA i				
<input type="checkbox"/> COMPREHENSIVE METABOLIC (310185)	<input type="checkbox"/> HEPATITIS B SURFACE AB (33605)	<input type="checkbox"/> PREC				

Assign Diagnosis to Selected Tests

Check Medical Necessity	Delete Failed Tests	Delete Test	Assign All Diagnosis
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Ordering Reason			
<input checked="" type="checkbox"/> M00.9			
<input checked="" type="checkbox"/> CHLAM/GONO DNA AMPLI (315853)			

General Select Tests **Test Details** Tracking

Diagnosis

Try using the
combined G/C
test (315853)

Click on "Test
Details" to add
information

No!

Lab Rad Imm

Performing Entity: Antrim ☐ STAT ☐ Hold ☐ Ordered Elsewhere

Test Name	Appt. Date/Time	Expected Result	Test Comment
CHLAM/GONO DNA AMPLI (315853)		07/05/2019	

[Click to display specimen handling details](#)

Volume: Units

Collection date:

Source site:

Source description:

Body site:

Site modifier:

Specimen role:

Additives:

Collection method:

Specimen storage:

Ask-at-order-entry questions:

Question	Units	Data Type	Answer
Source		String	urine
Source		String	urine

Assessment and Plan
Labs

Diagnostics

Referrals

Medications

Diagnostics

You can search for a test through a category:

+GI Studies > Colonoscopy, diagnostic

Diagnostic Studies

Diagnoses | My Plan | A/P Details | Labs | **Diagnostics** | Referrals | Office Procedures | Cosign Orders

Insurance name: Policy #: [Medications | Immunizations](#)

Today's Diagnoses
(Select a diagnosis to associate with the desired order(s) below.) [Add Diagnostics Screening Assessment](#) | [Add Common Diagnosis](#)

#	Diagnosis Description	Code
1	Acute lacrimal canaliculitis of unspecified lacrimal passage	H04.339
2	Colon cancer screening	Z12.11
3	Tobacco abuse	Z72.0

Selected diagnosis:

Ngkbn UDL Radiology

description	service_item_id
Anal pressure recording	91122
Anoscopy, diagnostic	46600
Bile duct/pancreas x-ray, rad S&I	74305
Cntrst x-ray up GI tractw/sml int	74249
Colon ca scm not hi risk ind	G0121
Colonoscopy, diagnostic	45378
COLONOSCOPY, SUBMUCOUS INJ	45381
Colonoscopy, surgical	45355
Colonoscopy/biopsy	45380
Colonoscopy/remove lesion w/cautery	45384
Colonoscopy/remove lesion w/snare	45385
Dilate esophagus, unguided	43450
Dilation of rectal narrowing	45910
ERCP, diagnostic	43260
ERCP, w/biopsy	43261
Esophagoscopy w/removal FB	43215
Esophagoscopy w/removal FB	43215

Check for potential drug interactions before selecting the order below. [MRI/MRA Questions](#)

[Spine](#) [+ Mammography](#) [+ MRI Body/Extremity](#)
[+ MRI Head/Spine](#) [+ Nuclear Medicine](#) [+ MRI \(Vascular MRI\)](#)
[+ PET](#) [+ Cardiology Studies](#)
[+ Ultrasound ORGYN](#) [+ GI Studies](#) [+ Other Diagnostic Studies](#)

Modifier1: Modifier2: Position: Orientation: Timeframe:
☐ Read only

Phone number: Authorization required: ☐ No ☐ Yes

Studies Ordered This Visit: [Lab/Radiology Order Processing](#)

Order	Authorization

Always choose a diagnosis first

Diagnostics

Or you can search for the test by name...

IMO ProcedureIT Search

Powered by IMO ProcedureIT Terminology

low dose ct Clinical Search 20 Hide filter options

☒ Only show CPT results

- + Low-dose chest CT
- + Screening low-dose computed tomography (LDCT) of lungs
- + Low dose CT scan (ldct) for lung cancer screening
- + Visit to determ ldct elig

4 out of 4 results shown.

Click the PLUS sign
(not the name of the
diagnosis)

Diagnostic Studies

Diagnoses My Plan A/P Details Labs Diagnostics Referrals Office Procedures Cos

Insurance name: MEDICARE Policy #: 190320080A

Today's Diagnoses

(Select a diagnosis to associate with the desired order(s) below.) Add Diagnostics Screening Assessment Add Common Diagnosis

#	Diagnosis Description	Code
1	Acute lacrimal canalculitis of unspecified lacrimal passage	H04.339
2	Colon cancer screening	Z12.11
3	Tobacco abuse	Z72.0

Selected diagnosis: Tobacco abuse Add Edit Remove

Orders

When ordering studies requiring contrast, enter the proposed contrast medium into the medication module to check for potential drug interactions before selecting the order below. MRI/MRA Questions

Allergy	Medication	
TAPE, OCCLUSIVE ADHESIVE	Xalatan 0.009% Eye Drops	+ X-ray Head/Spine + Mammography + MRI Body/Extremity
STRAWBERRY	TYLENOI / CODEINE NO.3	+ X-ray Upper Extremity + Nuclear Medicine + MRI (Vascular MRI)
PENICILLINS	30-30 MG CAPSULE	+ X-ray Lower Extremity + PET + MRI Head/Spine
	THIOL-DS 5-5-2MG/5SYRUP	+ X-ray Body + Ultrasound OB/GYN + Cardiology Studies
		+ CT Head/Spine + Ultrasound Vascular + GI Studies
		+ CT Body/Extremities + Ultrasound Body + Other Diagnostic Studies

Qty: Diagnostic study: Procedure Side: Site: Modifier1: Modifier2: Position: Orientation: Timeframe:

Billing Diagnosis: ☐ Do not add to Today's Diagnoses Location: Phone number: Authorization required: ☐ No ☐ Yes

Tobacco abuse Z72.0

Place Order

Diagnostic Studies Ordered This Visit: Lab/Radiology Order Processing

Status	Order	Authorization
ordered	Low-dose chest CT	
ordered	Colonoscopy, diagnostic	

Expand

Quick Task Save & Close

Select Task Recipients

Available Users / Workgroups: Favorites IM REF/, SCHED IM-GEN MED, DR EMERALD CARE IM-MED-PEDS, DR Workgroups aaa (Endo) CARD - Rx Refills CARD - Test Scheduler Clinical Affiliates RX Refills CR Call Center (Centralized Call Center) DATAFILE, EF PLUS Echo Scheduling

Priority: High

Task Recipients:

Name	Type
IM REF/, SCHED	User

Add >> << Remove Clear

Send to:

IM REF/, SCHED

Pt will be called to schedule the exam

Save & Close

Diagnostics

Diagnosis/Plan

Dx/AP History



Birth control method (BCM) at end of visit:

Diagnoses

My Plan

A/P Details

Labs (Interfaced)

Labs

Diagnostics

Referrals

Office Procedures

Review/Cosign Orders

View Immunizations

Office Diagnostics

Physical Therapy Orders

1.	Diagnosis	Acute lacrimal canaliculitis of unspecified lacrimal passage (H04.339).
	Plan Orders	The patient had the following test(s) completed today: UA DIPSTICK.
2.	Diagnosis	Colon cancer screening (Z12.11).
	Plan Orders	Further diagnostic evaluations ordered today include(s) Colonoscopy, diagnostic to be performed.
3.	Diagnosis	Tobacco abuse (Z72.0).
	Plan Orders	Further diagnostic evaluations ordered today include(s) Low-dose chest CT to be performed.

Success!!

Diagnostics

But you still need to give the Diagnostic prescription ("Requisition") to the patient...

The screenshot shows the NextGen medical software interface. At the top, there's a navigation bar with tabs: Intake, Histories, Summary, SOAP, Precepting, Finalize, and Checkout (highlighted in yellow). Above the tabs, there are filters for Specialty (Family Practice) and Visit Type (Office Visit). To the right, there are status indicators for TOB, HTN, DM, and CAD. Below the navigation bar, there's a section for 'Today's Orders' with a table of orders. The table has columns: Status, Order, Side, Site, Location, Timeframe, and Com. Two orders are listed: 'Low-dose chest CT' and 'Colonoscopy, diagnostic'. To the left of the table is a sidebar with a list of categories: Labs, Diagnostics (2), Referrals, Office Services (2), Surgical Procedures, Follow up, Medications, Patient Education, Patient Instruction, Physical Therapy, and Immunizations Today (1). The 'Diagnostics (2)' category is highlighted. At the bottom of the screen, there's a red text overlay: 'Highlight the medication and click on the Edit button to generate the medication information sheets (monograph)'. Below this text, there are buttons for 'Follow Up', 'Requisition' (highlighted in yellow), 'Add', and 'Edit'.

Status	Order	Side	Site	Location	Timeframe	Com
ordered	Low-dose chest CT					
ordered	Colonoscopy, diagnostic					

1. Checkout
2. Diagnostics
3. Highlight the test you want
4. Requisition

NextGen will generate a Requisition order.

The checkout desk (Tiana) will print out the requisition

*If a patient does not get a scheduling phone call, give them the **DMC CENTRAL SCHED line: 313-745-2778***

Assessment and Plan
Labs

Diagnostics

Referrals

Medications

Specialty Referrals

PT/OT/SLP referrals also from here

NextGen Share Search

Search
Use the search options below to find Providers and Organizations

Provider Directories to Search
☒ My EHR
☒ Share

Name (Last, First or Organization)
wsupg

Specialty

Location (City, State or Zip)

Audiologist, WSUPG
Directory: My EHR
Specialty: Audiologist
Organization: University Physician G...

Cardiovascular Disease, WSUPG
Directory: My EHR
Specialty: Cardiovascular Disease
Organization: University Physician G...

Child & Adolescent Psychi, WSUPG
Directory: My EHR
Specialty: Addiction Psychiatry
Organization: University Physician G...

Dermatology, WSUPG
Directory: My EHR
Specialty: Dermatology
Organization: University Physician G...

Results 1 - 20 of 35 First << Previous Page 1 of 2 Next >> Last

Referrals Order

Diagnoses My Plan A/P Details Labs Diagnostics **Referrals** Office Procedures Cosign Orders

Insurance name: MEDICARE Policy #: 190320080A Medications | Immunizations

To:
☒ Specialty/specialist name/site
☐ Therapies/Rehabilitation
☐ DME Exclusions

Specialty: Otolaryngology Provider name: Otolaryngology, WSUPG Location: Detroit Medical Center

☐ Provider Not in NGShare
☐ Internal referral Reason for Referral to Non-WSUPG Provider:

If not UPG, choose reason

Diagnosis:
Description: Acute lacrimal canaliculitis of unspecified lacrimal passage Code: H04.339

Services requested:
☐ Consult ☒ Evaluate and treat ☐ Follow-up and treat ☐ Assume care ☐ Surgery ☐ Diagnostic testing

Clinical indications:
Reason for referral: lacrimal stone Time limit: Timeframe: First Available Provide

Clinical information/Comments:

Attachments:

Instructions:
☐ Patient referral/instructions given
☐ Summary of Care/Record sent Instructions Detail

Referrals ordered this encounter:
☒ Incomplete ☐ Completed (Highlight row to update) Add Update Remove Clear All

Select Task Recipients

Available Users / Workgroups:
Favorites
IM REF/, SCHED
IM-GEN MED, DR
EMERALD CARE
IM-MED-PEDS, DR
Workgroups
aaa (Endo)
CARD - Rx Refills
CARD - Test Scheduler

Priority: High

Task Recipients:
Name: EMERALD CARE Type: Group

Ordered Date	Done	Code	Diagnosis	Order	Order Comments	Referral
7/04/2019		H04.33	Acute lacrimal canaliculitis of unspecified lacrimal passage	Referrals: Otolaryngology, Otolaryngology, WSUPG. Location: Detroit Medical Center. Evaluate and treat		processed

Quick Task Send Task

Click on share button to send the electronic referral. Share Close

Share Referral with Emerald Care**

Specialty Referrals

** Only send UPG referrals to Emerald Care

Select Task Recipients

Available Users / Workgroups:

Priority: High

Task Recipients:

Name	Type
EMERALD CARE	Group

Add >>

Share Referral with **Emerald Care****

They call insurance company to obtain approval for referral and then call the patient to schedule the appointment

Do NOT send:

- PT/OT, PMR, Pediatrics, Podiatry, Pain Management or Allergy&Immunology
- Psychiatry: always has to be scheduled by patient for privacy

Delayed Referrals (please finish note on same day if referring):

- General Surgery
- Plastic/Hand Surgery
- Geriatrics
- Benign Hematology
- Malignant Hematology
- Oncology
- Neurology
- Ophthalmology

Specialty Referrals:

Frequently used examples

The screenshot shows the 'NextGen Share Search' window. On the left, there are search filters: 'Name (Last, First or Organization)' with the text 'wsupg', 'Specialty' (empty), and 'Location (City, State or Zip)' (empty). Below these are checkboxes for 'My EHR' and 'Share', and icons for 'Refresh' and 'Star'. On the right, a list of providers is displayed, each with a location pin icon, a star icon, and contact information. The providers listed are: 1. Bishop, Carter (Specialty: Hematology, Organization: University Physician G..., Detroit, MI 48201-2013). 2. DARWICHE, HUSSEIN (Specialty: Orthopaedic Surgery, Organization: VHS of Michigan, DETROIT, MI 48201-2153). 3. Karmanos Cancer Center, Direct (Specialty: (empty), Organization: VHS of Michigan, Detroit, MI 48201-2400). 4. Kezelian, Harry (Specialty: Podiatrist, Organization: HARRY A KEZELIAN J..., Detroit, MI 48201-2021). At the bottom, it says 'Favorites 1 - 10 of 10' and navigation links: 'First << Previous Page 1 of 1 Next >> Last'.

1. Search Name

2. Click on "Star"  to save as Favorite

General Surgery:
John Webber (also Bariatric sx)
James Tyburski

Orthopaedic Surgery:
Hussein Darwiche

Neurosurgery:
Rahul Vaidya

Plastic Surgery:

Podiatry:
Harry Kezelian

Dietitian:
Josephine Mirasolo

Pulmonology (UPG)
CF: Dana Kissner
pHTN: Ghulam Saydain
Lung nodule: C. Jinjuvadia
Sarcoidosis: Samavati

Benign Hematology:
Carter Bishop

Karmanos Cancer Center:

Cardiology, EP:
Randy Lieberman

Female Urology:
Nivedita Dhar

And so many others...

Assessment and Plan

Labs

Diagnostics

Referrals

Medications



Medications

First time the med was prescribed at its current dose and frequency

Last time med was renewed

Sig: directions given to patient on how to take med

Look under inactive meds for previous dosages

Current "Active" meds

Former "Inactive" meds that the patient is not taking anymore

05/23/2019 11:05 AM: **SOAP** Order Module Medications Module x

Medications Reconciled DST PHARMACY SOLUTIONS DIRECT Eligible

Status	Medication Name	Generic Name	Original Start	Start Date	Stop Date	Sig
Status: Active (12 items)						
Active	Bismuth 262 mg tablet	bismuth subsalicylate	02/07/2019	02/07/2019		Take 1 tab every 6
Active	cyanocobalamin (vit B-12) 1,000 mcg sublingual l...	cyanocobalamin (vitamin B-12)	04/18/2019	05/23/2019		Take one lozenge
Active	ciproheptadine 4 mg tablet	ciproheptadine HCl	04/18/2019	04/18/2019		take 1 tablet by or
Active	docusate sodium 100 mg capsule	docusate sodium	11/05/2018	11/05/2018		take 1 capsule by o
Active	Doxycycline 100 mg tablet ORAL	Doxycycline	02/07/2019	02/07/2019		Take 1 tab every :
Active	Cymbalta 30 mg capsule, delayed release	duloxetine HCl	10/25/2018	02/07/2019		take 1 capsule by o
Active	fluconazole 150 mg tablet	fluconazole	02/07/2019	02/07/2019		take 1 tablet by or
Active	melatonin 10 mg capsule	melatonin	10/25/2018	02/07/2019		Please take 1 caps
Active	metronidazole 500 mg tablet	metronidazole	02/07/2019	02/07/2019		take 1 tablet by or
Active	multivitamin capsule	multivitamin	10/25/2018	02/07/2019		Take 1 pill daily
Active	Xarelto 20 mg tablet	rivaroxaban	11/29/2018	02/07/2019		take 1 tablet by or
Active	senna 8.8 mg/5 mL syrup	sennosides	11/05/2018	11/05/2018		As needed for con
Status: Inactive (14 items)						
Inactive	cyanocobalamin (vit B-12) 1,000 mcg sublingual l...	cyanocobalamin (vitamin B-12)	04/18/2019	04/18/2019	05/23/2019	Take one lozenge

Prescribe New Stop Resources Dose Range Delete Rx Eligibility Medication History Reconcile

Bismuth 262 mg t

Sig: Take 1 tab every

PRN Reason:

Accept Cancel

Has Been Dispensed / Encounter Is Locked

Categories: Patient..., Patient..., Categ...

Filter:

- Communications
- Diagnostic Tests
- DME Orders And Forms
- External Records
- Insurance
- Medical/Legal/Corresponen
- Medication
- Patient Instructions
- Progress Note
- Transition of Care - Referral
- Transition of Care - Referral

All

Ready University Physician Group Ikao12 CAP NUM SCRL 07/04/2019

"Prescribe New" to prescribe new med



Medications

SONIA WILSON (F) DOB: 01/20/1974 Address: 19774 A DETROIT MI 48219 Contact: (313) 801-1234

05/23/2019 11:00 AM: **SOA

NextGen

Status: Active (12 items)

Status	Medication
Active	Bismuth
Active	cyanocobalamin
Active	cyclophosphamide
Active	docusate
Active	Doxycycline
Active	Cymbalta

Prescribe New | Print

Sig: Add Sig...

Quantity: [dropdown] U

Start: [x] 07/04/2019 S

Non-Clinical Notes to Pharmacy: This field is for nonclinical use. Any additional clinical information should be added using the 'Additional Information' segment of the prescription.

Provider: Kao, Leslie MD

Location: 50 E. Canfield- Suite 100

Medication Search

File View

Find: [text box] Search Class: [dropdown] Filters [dropdown] Use Formulary [checkbox]

All Favorites 1 Favorites 2

Description

Selected Medications

Medication	Status	Sig	Details
------------	--------	-----	---------

Remove Select

Search for medication by name

“Use Formulary”: will tell you if the medication is covered by the patient’s insurance

You can unclick it if you don’t find what you’re looking for, but it may not be covered by the patient’s insurance and you will have to get a “Prior Authorization” (See Bev or Office Manager)



Medications

Medication Search

File View

Find: coreg Search Class: Filters Use Formulary

All Favorites 1 Favorites 2

Description

Coreg

- 3.125 mg tablet
- 6.25 mg tablet
- 12.5 mg tablet
- 25 mg tablet

Coreg CR

- 10 mg capsule, ER multiphase 24 hr
- 20 mg capsule, ER multiphase 24 hr
- 40 mg capsule, ER multiphase 24 hr
- 80 mg capsule, ER multiphase 24 hr

Selected Medications

Medication	Status	Sig	Details
Coreg 12.5 mg tablet		take 1 tablet by oral route 2 times ev...	Refills: 0 Quantity: 0 Generic OK: Yes

Remove

Select



Medications

Prescribe New | Print | Send | Renew - Edit Rx | Interactions | Stop | Resources | Dose Range | Delete | Rx Eligibility

Coreg 12.5 mg tablet

Sig: take 1 tablet by oral route 2 times... [Edit Sig...](#) [Remove Sig](#)

☐ PRN Reason:

Quantity: 90 Units: Tablet Refills: 4

Start: ☒ 07/04/2019 Stop: ☐ 07/04/2019 Duration:

Non-Clinical Notes to Pharmacy: Please discontinue prescription for coreg 25mg BID

Provider: Kao, Leslie MD

Location: 50 E. Canfield- Suite 100

☐ Dispense As Written

☐ Prescribed Elsewhere Source:

Problem: [Add...](#)

If prescribed by another provider, please check **"Prescribed Elsewhere"** Do not "Send" medication

Note: [Add Note...](#)

Sig: Directions to the patient to take the drug

Quantity: If renewing a stable med, please give 90 tabs if appropriate so the patient does not have to go to the pharmacy every month

Start/Stop: Put a stop date if appropriate (eg, acute antibiotic course)

Non-Clinical Notes to Pharmacy: If changing medication, please tell pharmacy to discontinue old medication (and discontinue med in EMR)

"Please substitute whichever generic that is covered by insurance"



Medications

NextGen ☐ Medications Reconciled

Status	Medication Name	Generic Name	Original
Status: Active (14 items)			
Active	Aspirin 81 mg tablet, delayed release	aspirin	
Active	Lipitor 20 mg tablet	atorvastatin calcium	12/28
Active	Coreg 12.5 mg tablet	carvedilol	07/04
Active	TYLENOL W/CODEINE NO. 3 30-300MG CAPSULE	CODEINE PHOS/ACETAMINOPHEN	02/08
Active	codeine sulfate 30 mg/5 mL (5 mL) oral solution	CODEINE SULFATE	12/16

Coreg 12.5 mg tablet

Sig: take 1 tablet by oral route 2 times... [Edit Sig...](#) [Remove Sig](#)

☐ PRN Reason:

Quantity: 90 Units: Tablet Refills: 4

Start: ☒ 07/04/2019 Stop: ☐ 07/04/2019 Duration:

Non-Clinical Notes to Pharmacy: Please discontinue prescription for coreg 25mg BID

Provider: Kao, Leslie MD

Location: 50 E. Canfield- Suite 100

Note: [Add Note...](#)

☐ Dispense As Written

☐ Prescribed Elsewhere Source:

Problem: [Add...](#)

Send Prescription

Patient Information

Name: ALEXANDER T TEST
Gender: Male
Date of Birth: 6/2/1941
Date of Issuance: 7/4/2019

Prescriber Information

Name: Leslie Kao, MD
Address: 50 E Canfield
Detroit, MI 48201
Phone: (313) 745-4525
DEA Number: FD2397304-7210
NADEA Number:

Medications

Medication	Sig	Quantity	Refills	Start Date	Non-Clinical Notes to Pharmacy
Coreg 12.5 mg tablet	take 1 tablet by oral route 2 times every day with food	90 Tablet	4		Please discontinue prescription for coreg 25

Destination

☐ Force to Fax

Destination: BEACON POINT PHCY & SURGICAL

☒ Patient's Primary Default Pharmacy

Address: 15222 E JEFFERSON AVE
City: Grosse Pointe Park
State: MI Zip: 48230
Phone: (313) 822-5474
Fax: (313) 822-8780

Alerts

Notes to the pharmacy should be non-clinical.

Actions

[Manage Patient Pharmacies](#)
[Additional Transaction Details](#)

[Preview Rx](#) [Send](#) [Cancel](#)

2. **Send**
or **Print**

if scheduled medication (eg,
Norco, Ambien, Gabapentin)

1. **Accept**



You can write for DMEs

Prescribe New **Print** Send Renew Interactions Stop Resources Dose R

Knee Brace Large-XLarge

Sig: [Add Sig...](#)

☐ PRN Reason:

Quantity: Units: Refills:

Start: ☒ 07/05/2019 Stop: ☐ 07/05/2019 Duration:

Non-Clinical Notes to Pharmacy:

Provider:

Location:

Note: [Add Note...](#)

☐ Dispense As Written

☐ Prescribed Elsewhere [Source](#)

Problem: [Add...](#)

Print and give to the patient or better - fax eg, to Wright&Filipps

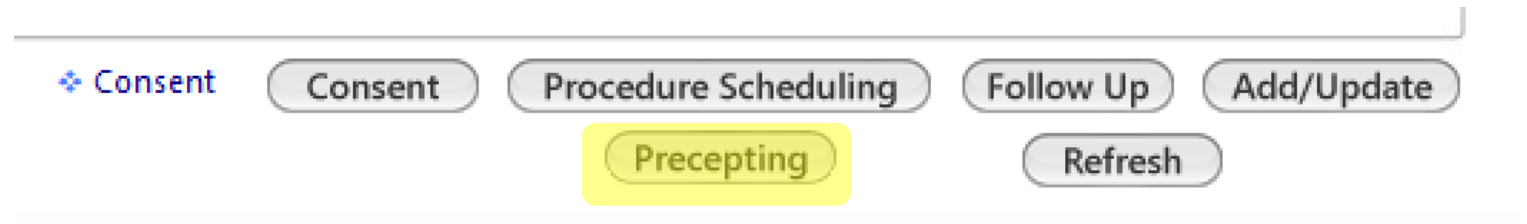
Make sure to put an ICD 10 diagnosis

Change the Provider to an attending

Whew! Doooooooooone... finally, now what?

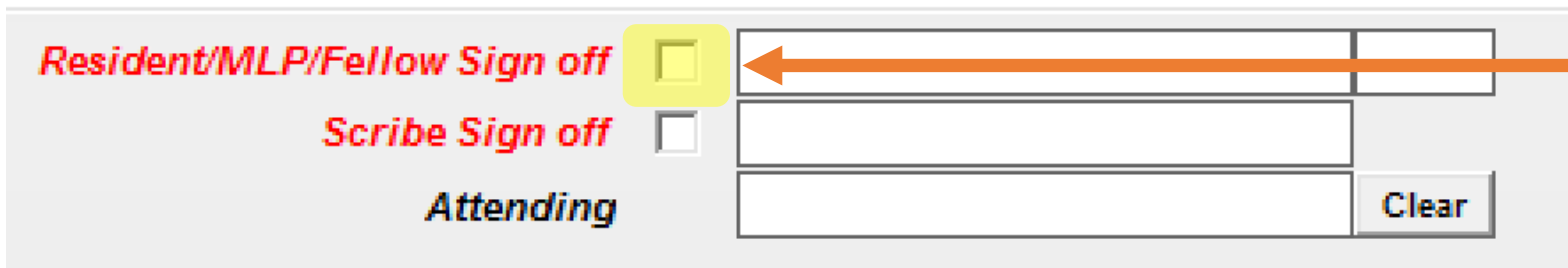
Scroll all the way down

Click “Precepting”



A horizontal navigation bar with several buttons. From left to right: a blue link with a diamond icon labeled "Consent", a grey button labeled "Consent", a grey button labeled "Procedure Scheduling", a grey button labeled "Follow Up", a grey button labeled "Add/Update", a yellow button labeled "Precepting" (which is highlighted), and a grey button labeled "Refresh".

New screen, scroll all the way down



A sign-off section with three rows. The first row is labeled "Resident/MLP/Fellow Sign off" in red text, followed by a yellow checkbox and a text input field. The second row is labeled "Scribe Sign off" in red text, followed by a grey checkbox and a text input field. The third row is labeled "Attending" in blue text, followed by a text input field. A "Clear" button is located to the right of the "Attending" input field. An orange arrow points from the right towards the yellow checkbox.

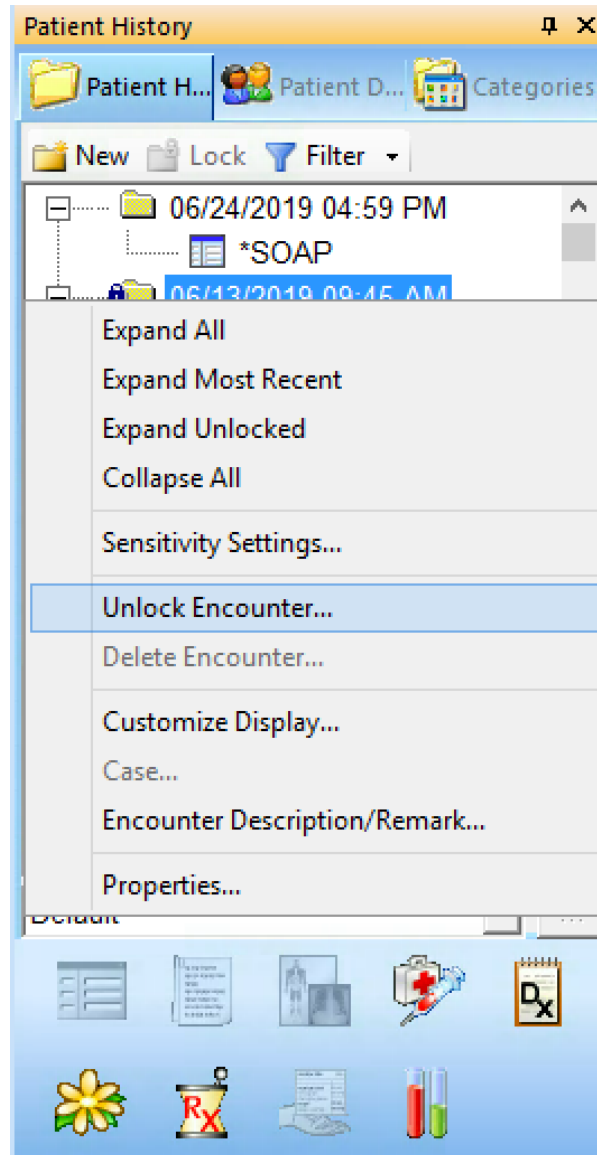
Click box to sign and send to your attending

All done!!!

Miscellaneous

You procrastinated and now the encounter is locked...

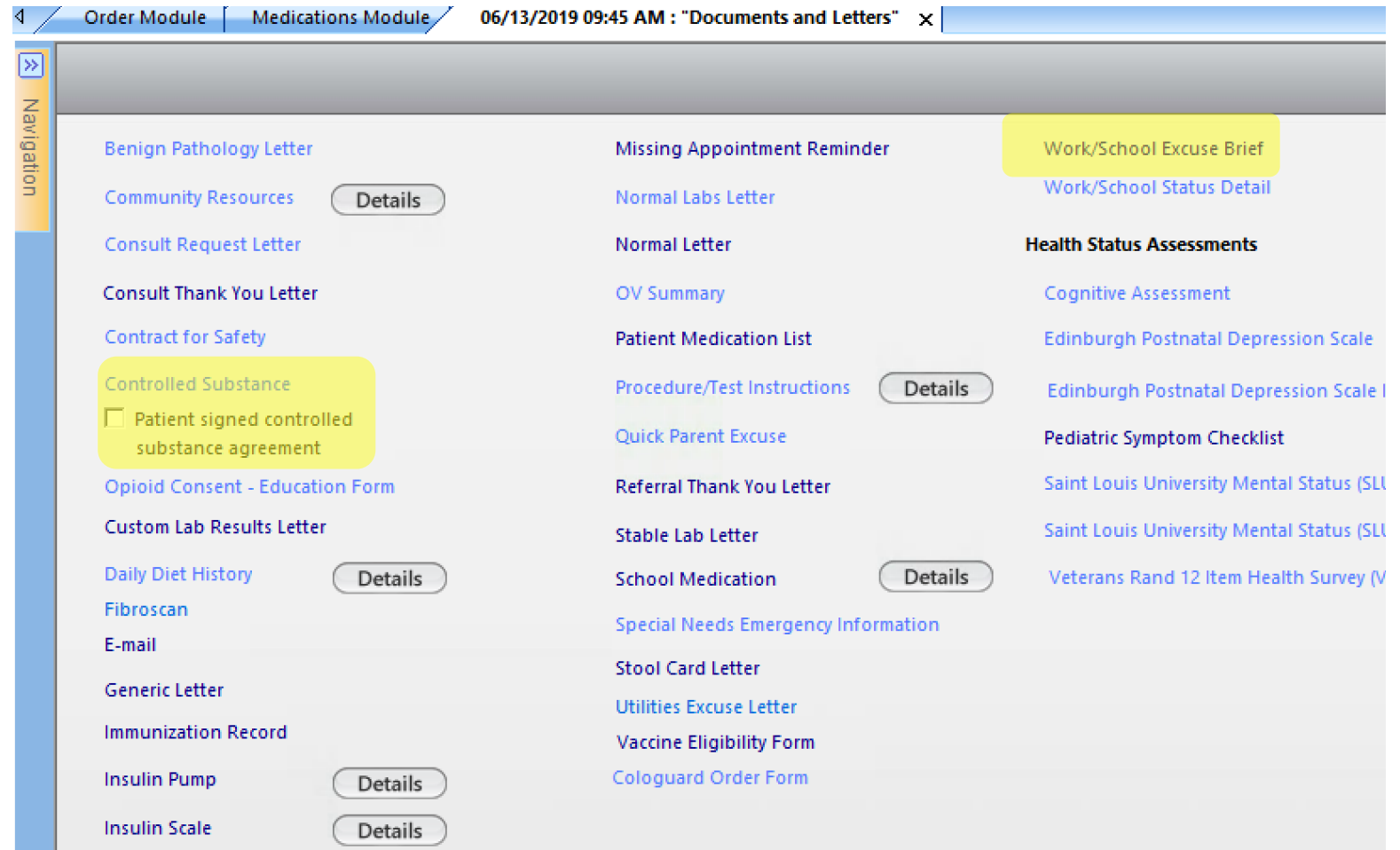
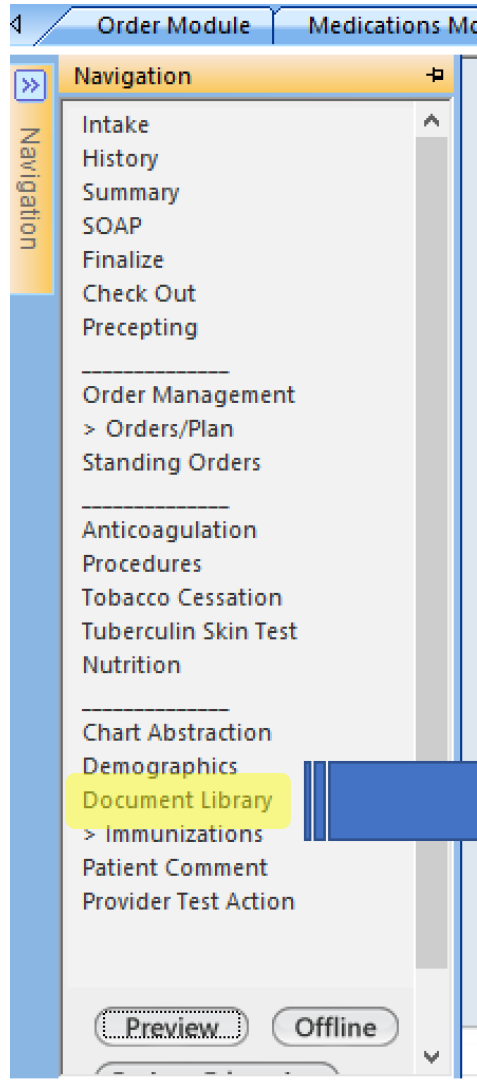
Right click on
the encounter

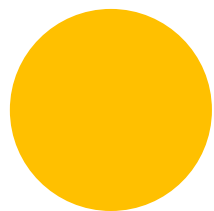
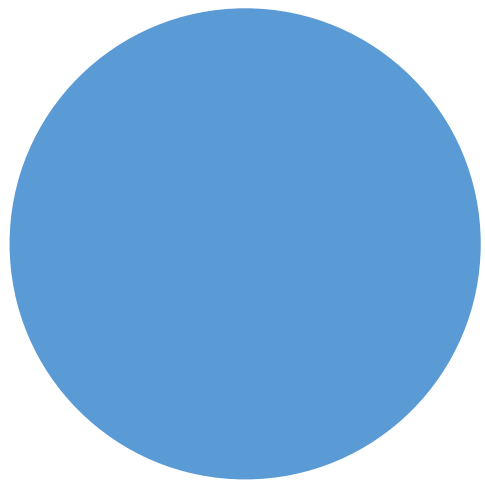


Type in your **NextGen password**
(not the computer \med password)

It will unlock the encounter and you
will be able to edit your note

Where do I find opiate contracts (work letters etc)





CCR



Continuity of Care and CCRs:

- To ameliorate the impact of X+Y scheduling on patient care in the ambulatory setting utilizing a smartly designed “mini-practice” model.
- We created mini-practice groups consisting of one (or two) residents from each cohort.
- Each week the resident on his/her clinic week was assigned to act as the Practice Clinic Continuity of Care Resident (PCCCR) for his/her mini-practice.

Inter-cohort groups

Sulaiman Barkho/Nathan Zaher	PGY1	Dana Kabbani (HIV)	PGY2	Yahya Ibrahim/Rashid Alhusain	PGY3/PGY1	Preeya Prakash	PGY2	Paul Nguyen	PGY1
Ali Saker	PGY3	Eskara Pervez	PGY2	Mustafa Ajam	PGY3	Jana Dbaihou	PGY2	Omid Yazdanpanah	PGY1
Scott Smith (HIV)	PGY3	Perani Chander	PGY1	Antonio Smith (HIV)	PGY3	Zain Fatiwala	PGY1	Jawarya Safdar	PGY1
Khaled Janom	PGY3	James Bathe	PGY3	Adel Elmoghrabi	PGY3	Amir Sara	PGY2	Aiman Ajaz	PGY1
Sahil Jindal/Hayan Ibraheem	PGY1	Marvin Kajy	PGY3	Mowyad Khalid	PGY3	Omer Alrawi	PGY3	Anshu Wadehra	PGY2
Sahir Choudhry	PGY1	Jie Chi	PGY3	Muhanad Taha	PGY3	Anupamdeep Mehar	PGY2	Layla Shanah	PGY1
Said El Zein (HIV)	PGY2	Jose Romeu-Torres	PGY1	Ahmed Yeddi	PGY3	Oliver Darzi	PGY2	Saritha Kadari	PGY1
Omar Chehab	PGY2	Reda Awali	PGY1	Kendall Bell	PGY3	Nehal Altaie	PGY1	Kalyan Sreeram	PGY3
Arslan Mahmood	PGY2	Justin Gatt	PGY2	Hajra Khan	PGY2	A. Ghufraan Baquar	PGY1	Irfan Shafi	PGY3
Alpana Garg	PGY3	Mahvish Khalid	PGY2	Maha Husainat/Huyam Awadalla	PGY1	Parminder Virdi	PGY1	Sophia Hemmrich	PGY1
Lakshmi Pathai	PGY3	Aliza Rizwan	PGY2	Maya Shatta	PGY1	Hamza Tahir	PGY1	Haris Younas	PGY2
Amir Laktineh	PGY3	Hammad Ali	PGY2	Adnan Halboni/Abu-bekr Mohamed	PGY1	Ghadhanfer Salih	PGY1	Sohaip Kabashneh	PGY2
Hussam Tabaja	PGY3	Muhammad Usama	PGY3	Ahmed Abdulrahim (HIV)	PGY1	Daniel Kurtz	PGY1	Aditi Sharma	PGY2
Saim Choudhry	PGY1	Nabil Al-Kourainy	PGY3	Mohammed Ali	PGY1	Hadeel Sahar	PGY3	Jung-Ho Kim	PGY2
Usman Ahmad	PGY1	Deya Obaidat	PGY3	Lekiesha Porter	PGY1	Neelambuj Regmi	PGY3	Tanveer Mir	PGY2
Razan Alhaddad	PGY1	Zaynab Al-Sagri	PGY1	Omnia Awad	PGY2	Tamara Mansy	PGY3	Suman Khicher	PGY3
Nabeel Rizvi	PGY2	Tarec Micho Ulbeh	PGY1/PGY2	Waleed Ayesha	PGY2	Sindhuri Benjaram	PGY3	Anita Choudhary	PGY3
Emilia Khalil	PGY2	Mohamad Amer Soudan	PGY1	Zaid Kaloti	PGY2	Catherine Czesnowski	PGY3	Sarvani Surapaneni	PGY1
Brett Trzcinski	PGY2	Joseph Sebastian	PGY1	Susan John	PGY2	Maninder Kaur/Mohammad Nasser	PGY3/PGY1-2	Ahmed Yassin	PGY3
Samer Alkassis	PGY1	Salina Faidhalla	PGY2	Hassan G Mohamed	PGY2	Kenisha Evans	PGY3	Tushar Mishra	PGY3
Abdulrahman Mahdi	PGY1	Syed Mohsin	PGY2/PGY3	Omeralfaroug Adam	PGY2	Chris Chauvin	PGY1	Nada Al Masalmeh/Shoshana Rothstein	PGY3/PGY1
Aamer Javed/George Moussa-done 12/29	PGY2/PGY1	Marcus Sepnafski/Mohammed Uddin	PGY1	Faisal Agha	PGY2/PGY3	Sandy Akrawi/Muhanad Deen	PGY3/PGY1	Raad Al Shaikhli/Pierre Palo	PGY1
Michael Serafin/Bani Saad	PGY1/PGY2	Yechiel Mor/Daniel DeNeve	PGY1	Zeinab Elreda	PGY1/PGY2	Ameer Harp/Christopher Kelly	PGY1/PGY1	Nasser Abdelhadi/Neel Patel	PGY1

Plus alumni for which each group is still responsible

Inter-cohort groups

Sulaiman Barkho/Nathan Zaher	PGY1	Dana Kabbani (HIV)	PGY2	Yahya Ibrahim/Rashid Alhusain	PGY3/PGY1	Preeya Prakash	PGY2	Paul Nguyen	PGY1
Ali Saker	PGY3	Eskara Pervez	PGY2	Mustafa Ajam	PGY3	Jana Dbaihou	PGY2	Omid Yazdanpanah	PGY1
Scott Smith (HIV)	PGY3	Perani Chander	PGY1	Antonio Smith (HIV)	PGY3	Zain Fatiwala	PGY1	Jawarya Safdar	PGY1
Khaled Janom	PGY3	James Bathe	PGY3	Adel Elmoghrabi	PGY3	Amir Sara	PGY2	Aiman Ajaz	PGY1
Sahil Jindal/Hayan Ibraheem	PGY1	Marvin Kajy	PGY3	Mowiyad Khalid	PGY3	Omer Alrawi	PGY3	Anshu Wadehra	PGY2
Sahir Choudhry	PGY1	Jie Chi	PGY3	Muhanad Taha	PGY3	Anupamdeep Mehar	PGY2	Layla Shanah	PGY1
Said El Zein (HIV)	PGY2	Jose Romeu-Torres	PGY1	Ahmed Yeddi	PGY3	Oliver Darzi	PGY2	Saritha Kadari	PGY1
Omar Chehab	PGY2	Reda Awali	PGY1	Kendall Bell	PGY3	Nehal Altaie	PGY1	Kalyan Sreeram	PGY3
Arslan Mahmood	PGY2	Justin Gatt	PGY2	Hajra Khan	PGY2	A. Ghufra Baquar	PGY1	Irfan Shafi	PGY3
Alpana Garg	PGY3	Mahvish Khalid	PGY2	Maha Husainat/Huyam Awadalla	PGY1	Parminder Virdi	PGY1	Sophia Hemmrich	PGY1
Lakshmi Pathai	PGY3	Aliza Rizwan	PGY2	Maya Shatta	PGY1	Hamza Tahir	PGY1	Haris Younas	PGY2
Amir Lakhteh	PGY3	Hammad Ali	PGY2	Adnan Halboni/Abu-bekr Mohamed	PGY1	Ghadhanfer Salih	PGY1	Sohaip Kabashneh	PGY2
Hussam Tabaja	PGY3	Muhammad Usama	PGY3	Ahmed Abdulrahim (HIV)	PGY1	Daniel Kurtz	PGY1	Aditi Sharma	PGY2
Saim Choudhry	PGY1	Nabil Al-Kourainy	PGY3	Mohammed Ali	PGY1	Hadeel Sahar	PGY3	Jung-Ho Kim	PGY2
Usman Ahmad	PGY1	Deya Obaidat	PGY3	Lekiesha Porter	PGY1	Neelambuj Regmi	PGY3	Tanveer Mir	PGY2
Razan Alhaddad	PGY1	Zaynab Al-Sagri	PGY1	Omnia Awad	PGY2	Tamara Mansy	PGY3	Suman Khicher	PGY3
Nabeel Rizvi	PGY2	Tarec Micho Ulbeh	PGY1/PGY2	Waleed Ayes	PGY2	Sindhuri Benjaram	PGY3	Anita Choudhary	PGY3
Emilia Khalil	PGY2	Mohamad Amer Soudan	PGY1	Zaid Kaloti	PGY2	Catherine Czesnowski	PGY3	Sarvani Surapaneni	PGY1
Brett Trzcinski	PGY2	Joseph Sebastian	PGY1	Susan John	PGY2	Maninder Kaur/Mohammad Nasser	PGY3/PGY1-2	Ahmed Yassin	PGY3
Samer Alkassis	PGY1	Salina Faidhalla	PGY2	Hassan G Mohamed	PGY2	Kenisha Evans	PGY3	Tushar Mishra	PGY3
Abdulrahman Mahdi	PGY1	Syed Mohsin	PGY2/PGY3	Omeralfaroug Adam	PGY2	Chris Chauvin	PGY1	Nada Al Masalmeh/Shoshana Rothstein	PGY3/PGY1
Aamer Javed/George Moussa-done 12/29	PGY2/PGY1	Marcus Sepnanski/Mohammed Uddin	PGY1	Faisal Agha	PGY2/PGY3	Sandy Akrawi/Muhanad Deen	PGY3/PGY1	Raad Al Shaikhli/Pierre Palo	PGY1
Michael Serafin/Bani Saad	PGY1/PGY2	Yechiel Mor/Daniel DeNeve	PGY1	Zelnab Elreda	PGY1/PGY2	Ameer Harp/Christopher Kelly	PGY1/PGY1	Nasser Abdelhadi/Neel Patel	PGY1

Omar Chehab

Nehal Altaie

Reda Awali

Kalyan Sreeram

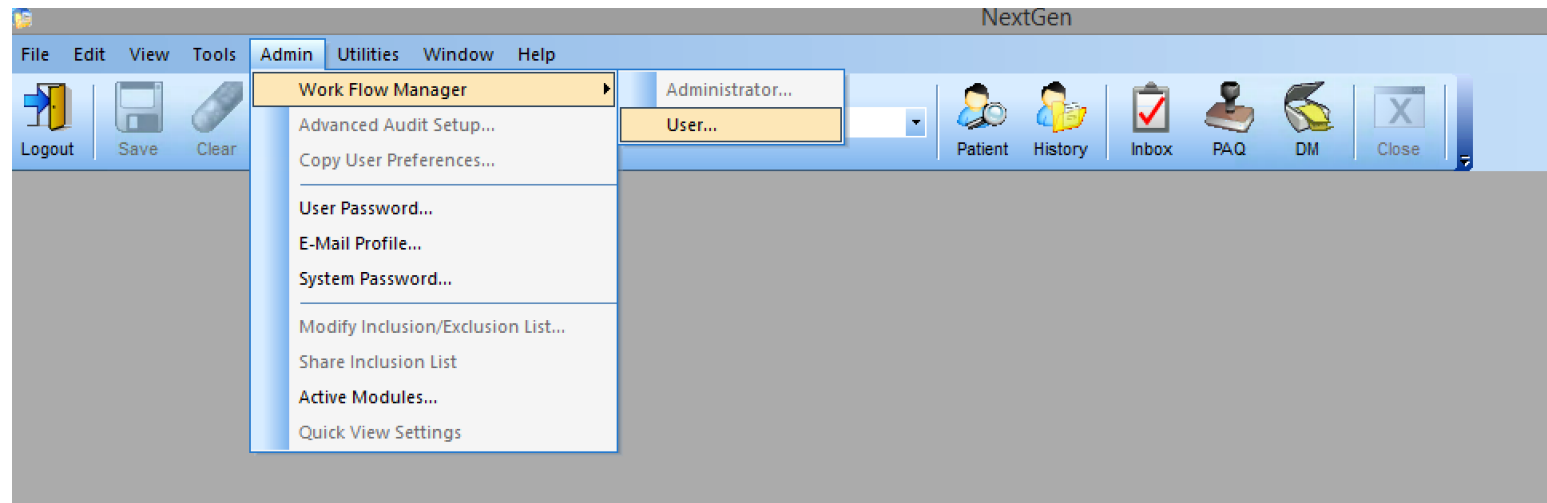
Kendall Bell

Leslie Kao
Khalid Benkhadra

Graduates. Group is still responsible for tasks

Continuity of Care and CCRs:

- Monday morning of each clinic week
- Set your office status to “IN THE OFFICE”
- Sunday evening of each clinic week
- Set your office status to “OUT OF THE OFFICE”



Continuity of Care and CCRs:

- Check your Tasks and PAQ inbox daily
- All tasks are sent by the call center
 - *Resident caring for the patient*
 - **IM-Gen Med,DR** inbox
 - ***Never take tasks out of the IM-GEN MED inbox***

Continuity of Care and CCRs

50 E. Canfield- Suite 100 Kao, Leslie MD

Work Flow Manager: Provider

Office Status

Provider: ☐ Kao, Leslie MD

User: ☐

Is currently: ☒ In the Office ☐ Out of the Office ☐ Scheduled

☐ Show Deactivated ☒ 1 Year ☐ From 6/25/2019

In the Office. Only delegates marked as 'Use Always' will have access to your PAQ and Work Flow items.

Delegates

Providers Users

Abbas, Hawazin MD

Abdallah, Nadine MD

Abdelhadi, Naser A MD

Abdelrahman, Ahmed MD

Abidov, Aiden MD

Abraham, Heather MD

Abrams, Gary W MD

Abubakar, Hossam MD

Abu-Hejja, Ahmad MD

Abushanab, Dania MD

Adam, Christopher MD

Adam, Omeralfaroug MD

Adams, Maria DO

Addepalli, Aradhanna MD

Addesso, Beth

Adegbala, Oluwolfe M.D., MPH

Adekola, Oritsegubemi

Add >>

<< Remove

Clear

↑

↓

Add >>

<< Remove

Clear

Provider Approval Queue Work Flow

Name

Use Always

Kundumadam, Shanker MD	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

Use Only When Out of the Office

Bell, Kendall A MD	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Benkhadra, Khalid MD	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>
Dhillon, Kunwardeep MD	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Sreeram, Kalyan MD	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>

Delegates are allowed to sign-off and reject PAQ item types on your behalf

OK Cancel

Clinical Tasking

Clinical Tasking (6)

Appointments (0)

Provider Approval Queue

Patient Portal

Clinical Tasking

All Tasks (6)

High Priority (0)

Due Date	Patient Name	Subject	Description
06/26/2019	Smith, John	Kao, Leslie	Refill Request
06/25/2019		Other/Chehab, Omar	Communication
06/25/2019		Rx-Dr. Bell	Please see doc
06/18/2019		Kao, Leslie	Refill Request
06/10/2019		Erx Send Failed	ERR: atorvastati
05/30/2019		Kao, Leslie	Refill Request: To be Dispensed: LISINAPRIL-HYDROCHLOROTHAZI...

Today's Appointments (0)

Kao, Leslie - Refill Request

From: Surescripts
Sent: Monday, June 24, 2019
To: Kao, Leslie MD

Dispensed

Prescribed

Medication

NOVOLOG FLEXPEN INJ 3ML (ORANGE)

Units	Quantity	Substitution	Last fill date	Written date
Milliliter	75	Yes	5/25/2019	6/24/2019

Sig

INJECT 34 UNITS SUBCUTANEOUS WITH BREAKFAST, AND DINNER, INJECT 30 UNITS SUBCUTANEOUS WITH LUNCH.

Note from pharmacy

1 Fill with: 11 refill(s) Total Fills: 12 Patient matched via PON

Note to Pharmacy

Smith, John

12 Tardis Way

London, UK 01234

Provider

Kao, Leslie

50 E Canfield

Detroit, MI 48201

(313) 745-4525 (W)

DEA: FD2397304-7210

Pharmacy

Walgreens Drug Store 04797

6331 E JEFFERSON AVE

DETROIT, MI 48207-4317

(313) 567-4239 (P)

(313) 567-4295 (F)

Alerts

Appointments 4

Medications 3

Problems 84

Dx 318

Medications 33

Labs

New

Approve

Deny

Details

Accept

Reject

Remove

Reassign

Chart

Orders

Please check Clinical Tasking box for each of your intercohort buddies

Accept the task

Do as tasks requires if clinically appropriate (eg refilling med, call patient back, etc)

Clinical Tasking

NextGen EHR Workflow

Clinical Tasking (28) | Appointments (0) | Provider Approval Queue | Patient Portal

Clinical Tasking | IM-GEN MED, DR

	Due Date	Patient Name	Subject	Description
<input checked="" type="checkbox"/>	06/26/2019		Rx-Dr. Elmoghrabi	Please see document number 5373834
<input type="checkbox"/>	06/26/2019		Rx-Dr. Chang	Please see document number 5373831
<input type="checkbox"/>	06/26/2019	HIPAA...	Other/Devara, Anupama	Communication Comment: Jamie from ABF home care is calling...
<input type="checkbox"/>	06/26/2019		Rx-Dr. Ebrahim	Please see document number 5373797
<input type="checkbox"/>	06/26/2019	Eg	Rx-Dr. Roxas	Please see document number 5373786
<input type="checkbox"/>	06/26/2019	Wayne, Bruce	Medication Mgmt/Hanna-Johnson,	Communication Comment: Pt called requesting script for RX Be...
<input type="checkbox"/>	06/26/2019		Rx-Dr. Akrawe	Please see document number 5373752
<input type="checkbox"/>	06/26/2019		Rx-Dr. Rodriguez	Please see document number 5373740
<input type="checkbox"/>	06/26/2019		Rx-Dr. Riddle	Please see document number 5373492
<input type="checkbox"/>	06/26/2019		Medication Mgmt/Pervez, Eskara	Communication Medication request:ATORVASTATIN CALCIUM (...)
<input type="checkbox"/>	06/26/2019		Form/Rec Req/Levine, Diane	Communication Comment: Rep is requesting office notes visits...

Today's Appointments (0)

Rx-Dr. Elmoghrabi

From: Cord, Adele
Sent: Wednesday, June 26, 2019
To: IM-GEN MED, DR

Due Date: 06/26/2019 | Priority: Normal | Status: Assigned

Categories:

Please see document number 5373834

12 Batcave Rd
Gotham, MVU
90777

ICS Image
DM Image

Alerts

Appointments 3
Allergies 4
Probl 28
Dx 148
Meds 6
Labs

New | Accept | Reject | Reply | Remove | Chart | Orders

1. Tasks for Drs. Devara, Hanna-Johnson and Rojas
2. Accept
3. Open the chart to make sure a resident did not see the patient last
4. Reassign to the doctor (and take out of IM-Gen Med)

Clinical Tasking

1. Tasks for Med-Peds residents

2. Accept

3. Open chart to confirm the patient was last seen by Med-Peds (Cardiology, etc)

4. Reassign(or IM-ENDO etc):

The screenshot shows the 'NextGen EHR Workflow' application. The top navigation bar includes 'Clinical Tasking (28)', 'Appointments (0)', 'Provider Approval Queue', and 'Patient Portal'. The 'Clinical Tasking' section is active, displaying a list of tasks. A sidebar on the left shows 'All Tasks (28)' and 'High Priority (1)'. The main task list has columns for 'Due Date', 'Patient Name', 'Subject', and 'Description'. The first task is due on 06/26/2019, assigned to Rx-Dr. Elmoghrabi, with the description 'Please see document number 5373834'. Below the task list, the 'Today's Appointments (0)' section is visible. The bottom of the screen shows a task detail view for Rx-Dr. Elmoghrabi, including a 'From' field (Cord, Adele), 'Sent' date (Wednesday, June 26, 2019), 'To' (IM-GEN MED, DR), 'Due Date' (06/26/2019), 'Priority' (Normal), and 'Status' (Assigned). The description field contains the text 'Please see document number 5373834'. On the right side of the task detail view, there is a '12 Batcave Rd Gotham, MVU 90777' address, a 'DM Image' button, and a 'Favorites' list. The 'Favorites' list includes 'IM REF/, SCHED', 'IM-GEN MED, DR', 'EMERALD CARE', 'IM-MED-PEDS, DR', and 'IM CARD, DR'. The bottom of the screen features a toolbar with buttons for 'New', 'Accept', 'Reject', 'Reply', 'Remove', 'Chart', and 'Orders'.

Due Date	Patient Name	Subject	Description
06/26/2019	HIPAA...	Rx-Dr. Elmoghrabi	Please see document number 5373834
06/26/2019	Eg Wayne, Bruce	Rx-Dr. Chang	Please see document number 5373831
06/26/2019		Other/Devara, Anupama	Communication Comment: Jamie from ABF home care is calling...
06/26/2019		Rx-Dr. Ebrahim	Please see document number 5373797
06/26/2019		Rx-Dr. Roxas	Please see document number 5373786
06/26/2019		Medication Mgmt/Hanna-Johnson,	Communication Comment: Pt called requesting script for RX Be...
06/26/2019		Rx-Dr. Akrawe	Please see document number 5373752
06/26/2019		Rx-Dr. Rodriguez	Please see document number 5373740
06/26/2019		Rx-Dr. Riddle	Please see document number 5373492
06/26/2019		Medication Mgmt/Pervez, Eskara	Communication Medication request:ATORVASTATIN CALCIUM (...)
06/26/2019		Form/Rec Req/Levine, Diane	Communication Comment: Rep is requesting office notes visits...

Task Detail View:

Rx-Dr. Elmoghrabi

From: Cord, Adele
Sent: Wednesday, June 26, 2019
To: IM-GEN MED, DR

Due Date: 06/26/2019 Priority: Normal Status: Assigned

Categories:

Please see document number 5373834

Address: 12 Batcave Rd Gotham, MVU 90777

DM Image

Alerts

Appointments (3)
Allergies (4)
Probl (28)
Dx (148)
Meds (6)
Labs

Favorites

- IM REF/, SCHED
- IM-GEN MED, DR
- EMERALD CARE
- IM-MED-PEDS, DR
- IM CARD, DR

Toolbar: New, Accept, Reject, Reply, Remove, Chart, Orders

CCR: Rules and Regulations

- 1-2 times per year, you will be CCR.
 - Three CCRs per week (PGY1, PGY2, PGY3)
 - Main task = Reassign tasks in IM-GEN Med to the appropriate intercohort group/person
 - Deals with any ancillary tasks that come in during the week
 - Keep your cohort HONEST
 - One person must be in GMAP during all half-days
- Intern: responsible for all the paperwork
- PGY2/PGY3: responsible for reassigning and doing IM-GEN Med tasks
 - Must divide up half-days and send schedule to Ambulatory CMR and Bev
 - Responsible for weekend tasks as well
- Sign out uncompleted tasks on Sunday

PAQs

Check your
PAQs for
abnormal
labs or
diagnostic
results

May need to
call patient
for follow-up
or to report
results

NextGen EHR Workflow

Clinical Tasking (4) Appointments (0) **Provider Approval Queue (2)** Patient Portal

Provider Approval Queue

Kao, Leslie MD

Pending Rejected History

Description Patient

Mammogram Austin, Jane

Order

Accession # MA-19-0019444 Procedure Mamm Screening-FFDM Exam Date & Time 5/29/2019 9:54: EDT

Indications:
Screening Mammogram

LOCATION: Karmanos Detroit Campus

EXAM DATE: 5/29/2019

EXAM DESCRIPTION: Mamm Screening-FFDM

INDICATION: Screening mammogram.

COMPARISON: No comparisons baseline imaging

TECHNIQUE: Full field digital bilateral screening mammogram was obtained including CC and MLO views. Computer Aided Detection was utilized in review of this examination.

FINDINGS: There are scattered fibroglandular densities bilaterally.

Loose grouping of calcifications noted within the upper outer quadrant of the left breast anterior depth. No comparison studies available.

Axillary lymph nodes present. No suspicious masses or clustered microcalcifications right breast.

IMPRESSION:
1. Loose grouping of calcifications upper-outer quadrant left breast anterior depth. Patient be called back for spot magnification imaging.
2. No suspicious masses or clustered microcalcifications right breast

DM Image: Mammogram
Created: 06/12/2019 12:47 PM
By: Cord, Adele
Modified: 06/12/2019 12:47 PM
By: Cord, Adele

DOB: 06/24/1971 (48 years)

Alerts

Appointments 4 Allergies 1 Probl 14

Dx 15 Meds 4 Labs

Practice: University Physician Group

Items: Docs, Images, Notes, DM, Orders, Reports, f

Sign-off Sign-off with Actions Reject Reassign + To Do Chart Full Screen Recall

Add / View... Font...

Documentation

- Please document EVERY telephone encounter you addressed or if you call a patient (even if you leave a voicemail or their VM is full or not set up)

**Its better to
over-document
than under-
document**

The screenshot shows a software window titled "Upg 84 Telephoneother". The form is divided into several sections:

- Provider:** Kao, Leslie
- Call Information:**
 - Contact type: [Text field]
 - Urgency: [Text field]
 - Date of call: 06/26/2019, Time of call: 12:03 PM
 - ☐ After hours
- Spoke with:** ☐ Patient
- Contact Information:**
 - Home: [Radio button] [Redacted] [Radio button] () - [Text field]
 - Day: [Radio button] () - [Text field], Ext: [Text field]
 - Other: (this call only) [Radio button] () - [Text field]
 - Alternate: [Radio button] () - [Text field], Ext: [Text field]
 - Cell: [Radio button] () - [Text field]
 - Email: [Radio button] DECLINED
- Communication:**
 - Comment: [Text area] The fat red fox jumps over the lazy llama
 - Sort By: ☒ Summary ☐ Phrase [My Phrases](#) | [Manage My Phrases](#)
 - [Meds/Allergies/Chronic Problems](#) [Review of Test\(s\)](#)
- Actions:**
 - ☐ Schedule appointment
 - ☐ Send referral
 - ☐ Place new medication order
 - ☐ Adjust medication
 - ☐ Send test result(s)
 - ☐ Counsel patient
 - ☐ Other:
- Details:** [Text area]
- Completed:** [List of checkboxes]
- Tasking:**
 - Priority: Normal
 - [Send & Close](#)
- Status:** ☒ Open ☐ Complete
- Buttons:** [Admin Action](#), [Release of Info Log \(PHI\)](#), [Telephone Call Summary](#), [Save & Close](#), [Cancel](#)

IT Help

Do NOT call me... I'm looking at you surgical subspecialty that shall not be named... I am not IT...

For professional help, you want:

WSUPG IT (ie NextGen, @med.wayne and @wayne accounts)

248-581-5999

DMC IT (ie Citrix, Cerner)

313-966-2400

Or this for EMR fatigue...

